



Better Health, Brighter Future

News Release

Notice regarding the Acquisition of the Entire Issued and To Be Issued Share of Shire plc. by Takeda Pharmaceutical Company Limited

Osaka, Japan, January 8, 2019 – Takeda Pharmaceutical Company Limited ([TSE: 4502/NYSE: TAK](#)) (“Takeda”) confirms that the scheme of arrangement (the “Scheme of Arrangement”) in relation to the proposed acquisition (the “Acquisition”) of Shire plc (“Shire”) by Takeda, as announced in the “Agreement on Commencement of a Friendly Acquisition Procedure to Make Shire plc a Wholly-owned Subsidiary” on May 8, 2018, became effective in accordance with its terms on January 8, 2019 (the “Effective Date”) and the entire issued and to be issued share capital of Shire is now owned by Takeda.

As a result of the Scheme having become effective, all of the conditions to the issuance of Takeda’s new shares (the “New Takeda Shares”) as part of the consideration for the Acquisition, as approved at Takeda’s Extraordinary Shareholders Meeting held on December 5, 2018, have been satisfied. Accordingly, the New Takeda Shares will be issued on the Effective Date in accordance with the subscription requirements announced in the “Notice regarding the determination of subscription requirements to issue new Takeda Shares” on January 7, 2019.

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