



Better Health, Brighter Future

FY2020 DATABOOK

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Quarterly Announcements / Presentations

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This report includes certain non-IFRS financial measures and targets. Takeda's management evaluates results and makes operating and investment decisions using both IFRS and non-IFRS measures included in this report. Non-IFRS results exclude certain income and cost items which are included in IFRS results. By including these non-IFRS measures, management intends to provide investors with additional information to further analyze Takeda's performance, core results and underlying trends. Non-IFRS results are not prepared in accordance with IFRS and non-IFRS information should be considered a supplement to, and not a substitute for, financial statements prepared in accordance with IFRS. Investors are encouraged to review the reconciliation of non-IFRS financial measure to their most directly comparable IFRS measure, which are on "7. Reconciliation from Reported Revenue to Underlying".

Medical information

This report contains information about products that may not be available in all countries, or may be available under different trademarks, for different indications, in different dosages, or in different strengths. Nothing contained herein should be considered a solicitation, promotion or advertisement for any prescription drugs including the ones under development.

Financial information

Takeda's financial statements are prepared in accordance with International Financial Reporting Standards ("IFRS").

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I. Financial Results

1. Revenue by Region

■ Year to Date

(Bn JPY)	Reported				Underlying
	FY19	FY20	YOY		YOY
Total Revenue	3,291.2	3,197.8	-93.4	-2.8%	2.2%
Japan	592.8	559.7	-33.0	-5.6%	-5.0%
% of revenue	18.0%	17.5%	-0.5pt		
United States	1,595.9	1,567.9	-28.0	-1.8%	1.6%
% of revenue	48.5%	49.0%	0.5pt		
Europe and Canada	645.5	666.2	20.6	3.2%	5.1%
% of revenue	19.6%	20.8%	1.2pt		
Growth and Emerging Markets	457.0	404.0	-53.0	-11.6%	9.9%
% of revenue	13.9%	12.6%	-1.3pt		
Russia/CIS	76.8	57.6	-19.3	-25.1%	22.2%
% of revenue	2.3%	1.8%	-0.5pt		
Latin America	143.5	121.6	-21.8	-15.2%	15.8%
% of revenue	4.4%	3.8%	-0.6pt		
Asia	165.4	156.2	-9.1	-5.5%	-1.2%
% of revenue	5.0%	4.9%	-0.1pt		
Other	71.3	68.5	-2.8	-3.9%	13.4%
% of revenue	2.2%	2.1%	0.0pt		
Of which royalty / service income	87.0	92.4	5.4	6.2%	

*1 Revenue amount is classified into countries or regions based on the customer location.

*2 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa

*3 Other region includes Middle East, Oceania and Africa.

1. Revenue by Region (continued)

◆Quarterly

(Bn JPY)	Reported											
	FY19				FY20							
	Q1	Q2	Q3	Q4	Q1	YOY	Q2	YOY	Q3	YOY	Q4	YOY
Total revenue	849.1	811.0	859.3	771.7	801.9	-5.6%	788.9	-2.7%	836.8	-2.6%	770.3	-0.2%
Japan	152.3	147.1	168.0	125.4	144.0	-5.4%	138.3	-6.0%	152.7	-9.1%	124.6	-0.6%
% of revenue	17.9%	18.1%	19.5%	16.2%	18.0%		17.5%		18.3%		16.2%	
United States	415.7	390.2	409.8	380.3	402.6	-3.1%	383.5	-1.7%	402.8	-1.7%	379.0	-0.3%
% of revenue	49.0 %	48.1 %	47.7 %	49.3 %	50.2 %		48.6 %		48.1 %		49.2 %	
Europe and Canada	165.2	156.6	161.7	162.0	157.6	-4.6%	169.6	8.3%	172.8	6.9%	166.2	2.6%
% of revenue	19.5 %	19.3 %	18.8 %	21.0 %	19.6 %		21.5 %		20.7 %		21.6 %	
Growth and Emerging Markets	115.9	117.2	119.8	104.1	97.6	-15.7%	97.5	-16.8%	108.4	-9.5%	100.5	-3.5%
% of revenue	13.6 %	14.4 %	13.9 %	13.5 %	12.2 %		12.4 %		13.0 %		13.0 %	
Russia/CIS	19.0	17.9	22.4	17.6	13.0	-31.4%	8.6	-51.8%	17.1	-23.8%	18.8	7.2%
% of revenue	2.2 %	2.2 %	2.6 %	2.3 %	1.6 %		1.1 %		2.0 %		2.4 %	
Latin America	37.4	38.4	35.9	31.7	30.8	-17.7%	28.2	-26.6%	36.4	1.4%	26.2	-17.3%
% of revenue	4.4 %	4.7 %	4.2 %	4.1 %	3.8 %		3.6 %		4.4 %		3.4 %	
Asia	41.0	42.9	43.4	38.1	36.9	-10.0%	41.4	-3.5%	40.9	-5.8%	37.1	-2.7%
% of revenue	4.8 %	5.3 %	5.1 %	4.9 %	4.6 %		5.2 %		4.9 %		4.8 %	
Other	18.5	18.0	18.1	16.7	16.9	-8.4%	19.3	6.9%	14.0	-22.6%	18.3	9.5%
% of revenue	2.2 %	2.2 %	2.1 %	2.2 %	2.1 %		2.4 %		1.7 %		2.4 %	
Of which royalty / service income	27.1	20.0	19.0	20.9	18.1	-33.4%	28.2	40.8%	22.8	19.7%	23.4	12.1%

*1 Revenue amount is classified into countries or regions based on the customer location.

*2 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa.

*3 Other region includes Middle East, Oceania and Africa.

2. Product Sales Analysis (vs PY Reported Actual) (Sales amount includes royalty income and service income)

■ Year to date

(Bn JPY)	Reported												
	FY19	FY20	YOY	US	YOY	Japan	YOY	EUCAN	YOY	GEM*5	YOY	Ex-US	YOY
GI	697.9	777.8	11.4%	451.8	10.7%	93.0	17.2%	159.2	17.5%	58.4	-2.8%	15.3	3.8%
ENTYVIO	347.2	429.3	23.6%	294.3	23.0%	8.9	45.8%	108.9	23.9%	17.2	23.2%		
DEXILANT	62.8	55.6	-11.5%	34.1	-20.0%	—	—	8.7	11.8%	12.8	3.0%		
PANTOLOC/CONTROLOC*1	49.5	43.1	-12.8%	2.1	-28.5%	—	—	23.4	0.1%	17.6	-23.9%		
TAKECAB-F *4	72.7	84.8	16.7%	—	—	83.3	15.5%	—	—	1.5	159.3%		
GATTEX/REVESTIVE	61.8	64.6	4.5%	54.8	3.1%	—	—	8.8	9.0%	1.0	71.2%		
PENTASA	25.6	23.1	-9.6%	23.1	-9.6%								
LIALDA/MEZAVANT *2	23.4	25.5	8.9%	10.1	17.6%							15.3	3.8%
AMITIZA	28.1	21.2	-24.6%	20.8	-25.3%			—	-100.0%	0.4	41.3%		
RESOLOR/MOTEGRITY	6.6	11.2	71.2%	7.9	136.2%	—	—	3.3	9.0%	0.0	-99.7%		
Other	20.2	19.4	-4.2%	4.6	-4.2%	0.8	-25.1%	6.0	14.0%	7.9	-12.3%		
Rare Diseases	634.9	591.7	-6.8%	263.4	-9.7%	29.6	-3.7%	139.2	-5.6%	107.7	-5.2%	51.8	1.0%
Rare Metabolic	170.8	162.6	-4.8%	34.8	-25.9%	2.7	-10.6%	43.3	1.9%	30.0	11.0%	51.8	1.0%
ELAPRASE	67.9	68.8	1.3%	19.4	-3.1%	1.6	-0.4%	25.1	-0.3%	22.8	7.4%		
REPLAGAL *2	51.3	51.8	1.0%	—	—							51.8	1.0%
VPRIV	38.0	38.5	1.3%	15.7	-3.8%	1.2	-21.4%	14.5	0.1%	7.2	24.9%		
NATPARA/NATPAR	13.6	3.6	-74.0%	-0.2	—	—	—	3.7	30.3%	0.1	-28.8%		
Rare Hematology	334.2	289.8	-13.3%	121.1	-13.7%	25.5	-4.9%	70.0	-16.4%	73.2	-12.2%		
ADVATE	157.9	128.5	-18.6%	60.0	-14.5%	6.4	-9.7%	30.9	-28.4%	31.3	-16.7%		
ADYNOVATE/ADYNOVI *6	58.6	58.1	-1.0%	25.9	-11.8%	15.0	1.5%	13.2	15.9%	4.0	27.0%		
FEIBA *3	51.5	44.5	-13.6%	10.1	-5.8%	0.9	-45.5%	10.9	-21.1%	22.6	-10.8%		
HEMOFIL/IMMUNATE/ IMMUNINE*3	22.3	18.7	-16.5%	3.4	-23.4%	—	—	4.6	-19.1%	10.7	-12.7%		
Other PDT Products *3 *6	3.7	3.5	-6.0%	-0.0	—	—	—	2.9	-5.7%	0.5	-7.5%		
Other	40.2	36.6	-9.0%	21.8	-15.2%	3.2	-3.2%	7.5	11.7%	4.0	-8.4%		
Hereditary Angioedema	129.8	139.3	7.3%	107.5	2.8%	1.4	59.8%	26.0	22.5%	4.5	38.5%		
FIRAZYR	32.7	26.8	-17.9%	14.5	-26.0%	1.4	59.8%	8.2	-12.4%	2.9	-3.7%		
TAKHZYRO	68.3	86.7	27.0%	73.1	15.5%	—	—	12.3	151.4%	1.3	1,898.6%		
KALBITOR	4.5	3.9	-13.8%	3.9	-13.8%	—	—	—	-100.0%	0.0	—		
CINRYZE *3	24.3	21.9	-10.2%	16.0	-6.6%	—	—	5.5	-21.3%	0.4	59.6%		

*1 Generic name: pantoprazole

*2 License-out product : Regional breakdown is not available due to contract.

*3 PDT products

*4 The figures include the amounts of fixed dose combinations and blister packs.

*5 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa

*6 From FY2020, the classification of therapeutic area for product sales has been reviewed . For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other PDT products in Rare Hematology include BEBULIN, PROTHROMPLEX and FACTOR VII.

Other in Rare Hematology include VONVENDI, OBIZUR, RIXUBIS, AGRYLIN/XAGRID, RECOMBINATE, Other Hemophilia.

■ Year to date

(Bn JPY)	Reported												
	FY19	FY20	YOY	US	YOY	Japan	YOY	EUCAN	YOY	GEM*4	YOY	Ex-US	YOY
PDT Immunology	394.2	420.4	6.7%	289.6	11.2%							130.8	-2.1%
immunoglobulin *2	298.7	334.9	12.1%	253.8	13.1%							81.0	9.2%
albumin *2	67.2	57.6	-14.3%	14.3	-0.5%							43.3	-18.1%
Other *2 *6	28.2	27.9	-1.1%	21.5	-0.7%							6.4	-2.4%
Oncology	421.0	416.5	-1.1%	201.3	-7.6%	79.1	3.9%	72.9	7.0%	53.5	17.8%	9.8	-27.3%
VELCADE *1	118.3	101.1	-14.5%	96.3	-11.5%							4.8	-49.4%
LEUPLIN/ENANTONE	109.0	95.4	-12.5%	12.9	-41.9%	35.1	-13.9%	30.5	3.7%	16.9	1.1%		
NINLARO	77.6	87.4	12.7%	57.0	7.1%	5.0	4.4%	13.5	13.2%	11.9	56.5%		
ADCETRIS	52.7	59.4	12.8%			11.0	37.5%	25.6	6.5%	22.8	13.6%		
ICLUSIG *1	31.8	34.2	7.5%	29.2	4.9%							5.0	25.7%
ALUNBRIG	7.2	8.8	21.7%	5.9	12.1%	—	—	2.1	35.4%	0.8	87.8%		
VECTIBIX	22.5	23.8	5.6%			23.8	5.6%						
Other	1.8	6.4	263.3%	0.0		4.1	—	1.2	-1.3%	1.1	88.4%		
Neuroscience	438.5	417.3	-4.8%	321.1	-6.6%	38.3	-5.6%	50.7	6.8%	7.2	8.6%		
VYVANSE/ELVANSE	274.1	271.5	-0.9%	229.6	-2.7%	0.0	-98.4%	35.4	12.7%	6.5	4.1%		
TRINTELLIX	70.7	68.9	-2.5%	66.8	-4.8%	2.0	368.8%			0.0	—		
ADDERALL XR	24.3	17.8	-26.9%	16.2	-28.6%	—	—	1.6	-3.6%	—	—		
ROZEREM	14.5	12.0	-17.0%	0.3	-92.5%	11.7	7.0%	—	—	0.0	-51.6%		
REMINYL *5	17.3	7.2	-58.3%			7.2	-58.4%	0.0	-11.9%				
INTUNIV	14.6	20.4	39.5%	0.8	1.2%	10.7	72.4%	8.4	12.0%	0.6	182.7%		
Other	23.1	19.5	-15.5%	7.4	-31.6%	6.7	26.8%	5.4	-22.5%	0.0	-80.7%		
Other	704.8	574.1	-18.5%										
AZILVA-F *3	76.7	82.2	7.1%	—	—	82.2	7.1%	—	—	—	—		
NESINA/VIPIDIA-F *3	58.0	57.7	-0.5%	9.1	35.4%	27.6	-0.8%	11.9	5.9%	9.1	-25.4%		
ULORIC	16.9	2.5	-85.0%	1.8	-88.6%			0.2	-58.2%	0.5	7.5%		
COLCRYS	22.5	5.0	-77.6%	5.0	-77.6%	—	—	—	—	0.0	—		
LOTRIGA	31.8	31.8	0.0%			31.8	0.0%						

*1 License-out product : Regional breakdown is not available due to contract.

*2 PDT products

*3 The figures include the amounts of fixed dose combinations and blister packs.

*4 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa

*5 Reminyl sales in Japan include royalty income from the partner.

*6 From FY2020, the classification of therapeutic area for product sales has been reviewed . For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other in PDT Immunology include ARALAST, GLASSIA, CEPROTIN, ANTITHROMBIN III, KENKTSU-NONTHRON and others.

Other in Neuroscience include COPAXONE, AZILECT, MYDAYIS, BUCCOLAM, EQUASYM and CARBATROL

2. Product Sales Analysis (vs PY Reported Actual) (continued)

(Sales amount includes royalty income and service income)

■ Q1

(Bn JPY)	Reported			US	YOY	Japan	YOY	EUCAN	YOY	GEM*5	YOY	Ex-US	YOY
	FY19Q1	FY20Q1	YOY										
GI	171.6	186.9	8.9%	113.8	12.3%	22.1	11.3%	34.6	8.5%	13.0	-11.8%	3.5	-10.0%
ENTYVIO	83.9	101.2	20.7%	71.5	21.0%	2.0	96.4%	24.1	17.3%	3.6	12.5%		
DEXILANT	15.8	13.6	-14.0%	8.8	-19.4%	—	—	1.9	2.7%	3.0	-5.0%		
PANTOLOC/CONTROLOC*1	11.6	9.2	-20.9%	0.5	58.8%	—	—	4.9	-8.2%	3.8	-36.0%		
TAKECAB-F *4	18.3	20.2	10.6%	—	—	19.9	9.4%	—	—	0.3	271.5%		
GATTEX/REVESTIVE	15.1	17.5	15.5%	15.4	18.5%	—	—	1.9	-7.8%	0.2	74.9%		
PENTASA	6.5	6.2	-5.6%	6.2	-5.6%								
LIALDA/MEZAVANT *2	5.6	5.5	-0.8%	2.0	21.1%							3.5	-10.0%
AMITIZA	7.8	6.3	-19.6%	6.2	-19.6%			—	-100.0%	0.1	-12.6%		
RESOLOR/MOTTEGRITY	1.4	2.7	100.4%	2.0	274.0%	—	—	0.7	-13.8%	0.0	-9.6%		
Other	5.6	4.5	-19.8%	1.2	-21.7%	0.2	-72.5%	1.2	-14.2%	1.9	-5.9%		
Rare Diseases	168.8	155.0	-8.2%	74.1	-5.6%	7.7	-4.5%	34.5	-11.1%	26.5	-13.3%	12.2	-5.4%
Rare Metabolic	48.9	39.9	-18.3%	8.9	-44.5%	0.8	-4.4%	10.1	-8.0%	8.0	-2.5%	12.2	-5.4%
ELAPRASE	18.8	17.6	-6.4%	5.0	2.3%	0.4	7.3%	5.9	-9.2%	6.3	-10.7%		
REPLAGAL *2	12.9	12.2	-5.4%	—	—							12.2	-5.4%
VPRIV	9.3	9.3	1.0%	3.9	-2.7%	0.3	-17.1%	3.5	-8.0%	1.7	49.4%		
NATPARA/NATPAR	7.9	0.7	-90.7%	0.0	-99.9%	—	—	0.7	2.8%	0.0	-49.4%		
Rare Hematology	88.1	76.8	-12.9%	33.4	-7.8%	6.6	-7.3%	19.1	-17.2%	17.7	-18.6%		
ADVATE	42.7	33.7	-21.3%	17.0	-4.1%	1.7	-18.4%	8.1	-35.0%	6.9	-34.3%		
ADYNOVATE/ADYNOVI *6	14.5	15.3	5.7%	7.2	-4.3%	3.8	0.1%	3.4	38.0%	0.8	36.4%		
FEIBA *3	13.1	12.9	-1.5%	2.4	-10.5%	0.3	-42.1%	3.3	-19.8%	6.9	18.5%		
HEMOFIL/IMMUNATE/IMMUNINE*3	6.6	4.4	-32.5%	0.8	-41.4%	—	—	1.6	-6.9%	2.0	-41.8%		
Other PDT Products *3 *6	1.0	0.9	-11.5%	-0.0	—	—	—	0.7	-8.7%	0.2	-18.0%		
Other	10.3	9.7	-6.2%	6.0	-13.4%	0.8	5.6%	2.0	32.2%	0.8	-22.9%		
Hereditary Angioedema	31.9	38.3	20.2%	31.8	21.1%	0.3	130.6%	5.4	10.9%	0.9	27.8%		
FIRAZYR	9.0	8.1	-9.8%	5.2	-10.3%	0.3	130.6%	1.9	-18.6%	0.6	-5.1%		
TAKHZYRO	14.5	23.2	60.7%	21.1	54.3%	—	—	2.1	158.1%	0.1	—		
KALBITOR	1.1	1.1	-4.4%	1.1	-4.4%	—	—	—	—	—	—		
CINRYZE *3	7.3	5.9	-19.2%	4.3	-22.1%	—	—	1.4	-17.1%	0.1	521.0%		

*1 Generic name: pantoprazole

*2 License-out product : Regional breakdown is not available due to contract.

*3 PDT products

*4 The figures include the amounts of fixed dose combinations and blister packs.

*5 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa

*6 From FY2020, the classification of therapeutic area for product sales has been reviewed . For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other PDT products in Rare Hematology include BEBULIN, PROTHROMPLEX and FACTOR VII.

Other in Rare Hematology include VONVENDI, OBIZUR, RIXUBIS, AGRYLIN/XAGRID, RECOMBINATE, Other Hemophilia.

■ Q1

(Bn JPY)	Reported			US	YOY	Japan	YOY	EUCAN	YOY	GEM*4	YOY	Ex-US	YOY
	FY19Q1	FY20Q1	YOY										
PDT Immunology	91.7	105.3	14.8%	74.3	28.2%							30.9	-8.4%
immunoglobulin *2	68.0	85.1	25.2%	66.1	37.7%							19.0	-5.0%
albumin *2	16.1	13.0	-19.6%	2.6	-38.5%							10.4	-12.8%
Other *2 *6	7.6	7.2	-5.5%	5.6	-2.0%							1.6	-16.0%
Oncology	106.5	108.0	1.4%	50.1	-7.1%	23.6	18.8%	18.4	9.8%	13.4	18.6%	2.5	-46.6%
VELCADE *1	31.7	24.2	-23.7%	23.1	-17.8%							1.1	-69.5%
LEUPLIN/ENANTONE	28.4	27.4	-3.4%	2.1	-60.4%	12.8	15.6%	8.2	5.7%	4.3	1.8%		
NINLARO	18.3	22.9	25.4%	15.6	23.5%	1.2	-6.0%	3.3	23.2%	2.8	68.2%		
ADCETRIS	12.7	15.1	18.4%			2.9	49.4%	6.1	10.1%	6.1	15.8%		
ICLUSIG *1	7.6	9.2	20.7%	7.9	17.7%							1.3	42.0%
ALUNBRIG	1.7	2.0	21.9%	1.4	19.2%	—	—	0.4	10.4%	0.2	145.0%		
VECTIBIX	5.6	6.2	10.6%			6.2	10.6%						
Other	0.4	0.9	110.9%	—	-100.0%	0.5	—	0.2	-14.2%	0.2	-5.8%		
Neuroscience	111.9	106.9	-4.5%	80.3	-8.4%	12.5	19.8%	11.6	-2.2%	2.5	24.0%		
VYVANSE/ELVANSE	68.8	66.0	-4.1%	55.9	-5.2%	—	—	7.8	-2.1%	2.4	23.2%		
TRINTELLIX	17.4	16.9	-3.1%	16.6	-4.8%	0.3	—			—	—		
ADDERALL XR	5.7	5.3	-7.7%	4.8	-9.4%	—	—	0.4	18.1%	—	—		
ROZEREM	5.1	3.0	-40.8%	0.0	-99.3%	3.0	5.3%	—	—	0.0	180.2%		
REMINYL *5	4.8	4.2	-11.9%			4.2	-11.9%	0.0	-26.0%				
INTUNIV	4.1	5.6	38.8%	0.4	-38.0%	3.3	107.8%	1.9	2.3%	0.1	89.7%		
Other	6.0	5.8	-3.6%	2.6	-15.4%	1.7	38.0%	1.5	-11.8%	0.0	-77.5%		
Other	198.6	139.8	-29.6%										
AZILVA-F *3	20.5	20.9	1.9%	—	—	20.9	1.9%	—	—	—	—		
NESINA/VIPIDIA-F *3	14.6	15.5	6.1%	2.4	48.8%	7.4	-2.4%	2.8	5.3%	2.9	5.6%		
ULORIC	12.2	0.9	-92.8%	0.7	-93.7%			0.1	-69.3%	0.1	-54.2%		
COLCRYS	7.2	3.2	-55.9%	3.2	-55.9%	—	—	—	—	—	—		
LOTRIGA	8.8	8.1	-7.9%			8.1	-7.9%						

*1 License-out product : Regional breakdown is not available due to contract.

*2 PDT products

*3 The figures include the amounts of fixed dose combinations and blister packs.

*4 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa

*5 Reminyl sales in Japan include royalty income from the partner.

*6 From FY2020, the classification of therapeutic area for product sales has been reviewed . For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other in PDT Immunology include ARALAST, GLASSIA, CEPROTIN, ANTITHROMBIN III, KENKTSU-NONTHRON and others.

Other in Neuroscience include COPAXONE,AZILECT, MYDAYIS, BUCCOLAM, EQUASYM and CARBATROL

■ Q2

(Bn JPY)	Reported			US		Japan		EUCAN		GEM*5		Ex-US	
	FY19Q2	FY20Q2	YOY	US	YOY	Japan	YOY	EUCAN	YOY	GEM*5	YOY	Ex-US	YOY
GI	169.9	192.9	13.5%	110.7	11.3%	21.6	18.2%	41.1	25.2%	15.9	3.0%	3.7	-8.8%
ENTYVIO	84.5	105.7	25.1%	71.6	22.3%	2.0	33.8%	27.4	29.9%	4.7	39.4%		
DEXILANT	15.3	14.8	-3.1%	9.1	-8.1%	—	—	2.3	20.8%	3.4	-2.2%		
PANTOLOC/CONTROLOC* 1	12.8	12.3	-4.2%	0.6	-42.9%	—	—	6.5	10.9%	5.2	-12.6%		
TAKECAB-F *4	16.7	19.7	18.3%	—	—	19.4	17.2%	—	—	0.3	142.9%		
GATTEX/REVESTIVE	14.1	15.7	11.4%	13.2	9.4%	—	—	2.3	16.8%	0.2	207.0%		
PENTASA	6.5	5.5	-14.9%	5.5	-14.9%								
LIALDA/MEZAVANT *2	6.7	6.1	-8.7%	2.4	-8.4%							3.7	-8.8%
AMITIZA	7.3	6.2	-15.6%	6.0	-16.8%			—	-100.0%	0.1	108.9%		
RESOLOR/MOTTEGRITY	1.3	2.2	70.6%	1.4	159.4%	—	—	0.8	8.8%	0.0	-41.7%		
Other	4.7	4.6	-2.5%	0.8	-19.4%	0.2	-20.1%	1.8	42.9%	1.8	-18.9%		
Rare Diseases	158.9	140.4	-11.7%	63.4	-11.0%	8.0	2.8%	34.6	-4.8%	21.6	-30.2%	12.8	1.7%
Rare Metabolic	43.2	39.7	-8.1%	9.0	-29.2%	0.7	-5.2%	10.7	5.2%	6.6	-7.0%	12.8	1.7%
ELAPRASE	16.7	16.7	-0.1%	5.2	8.4%	0.3	5.1%	6.3	2.6%	4.9	-10.9%		
REPLAGAL *2	12.6	12.8	1.7%	—	—							12.8	1.7%
VPRIV	9.4	9.5	0.5%	3.9	-2.7%	0.3	-13.7%	3.5	3.0%	1.7	7.0%		
NATPARA/NATPAR	4.5	0.8	-82.9%	-0.2	—	—	—	0.9	41.1%	0.0	-41.4%		
Rare Hematology	87.2	66.1	-24.3%	28.1	-22.2%	6.9	0.1%	17.2	-19.2%	13.8	-39.6%		
ADVATE	40.5	29.8	-26.5%	13.9	-22.9%	1.7	-15.1%	8.2	-24.8%	6.0	-37.8%		
ADYNOVATE/ADYNOVI *6	15.2	14.2	-6.6%	5.8	-27.6%	4.1	10.4%	3.3	20.7%	1.0	38.6%		
FEIBA *3	14.8	7.7	-47.9%	2.6	12.6%	0.2	-56.3%	2.0	-43.3%	2.9	-65.6%		
HEMOFIL/IMMUNATE/IMMUNINE*3	5.6	4.9	-11.5%	1.0	-13.7%	—	—	1.0	-35.0%	2.9	1.5%		
Other PDT Products *3 *6	0.8	0.8	1.7%	-0.0	99.8%	—	—	0.7	2.4%	0.1	-22.6%		
Other	10.3	8.6	-16.8%	4.8	-27.7%	0.9	27.2%	2.0	5.0%	1.0	-16.8%		
Hereditary Angioedema	28.5	34.6	21.6%	26.3	17.2%	0.4	147.8%	6.7	36.9%	1.2	24.8%		
FIRAZYR	6.3	7.1	12.2%	3.9	27.8%	0.4	147.8%	2.1	-8.9%	0.7	-13.9%		
TAKHZYRO	16.2	20.5	26.5%	17.0	11.5%	—	—	3.2	230.3%	0.3	4,451.0%		
KALBITOR	1.3	0.9	-25.9%	0.9	-25.8%	—	—	—	-100.0%	—	—		
CINRYZE *3	4.7	6.1	30.2%	4.6	54.6%	—	—	1.4	-14.2%	0.1	39.9%		

*1 Generic name: pantoprazole

*2 License-out product : Regional breakdown is not available due to contract.

*3 PDT products

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*6 From FY2020, the classification of therapeutic area for product sales has been reviewed . For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other PDT products in Rare Hematology include BEBULIN, PROTHROMPLEX and FACTOR VII.

Other in Rare Hematology include VONVENDI, OBIZUR, RIXUBIS, AGRYLIN/XAGRID, RECOMBINATE, Other Hemophilia.

■ Q2

(Bn JPY)	Reported			US	YOY	Japan	YOY	EUCAN	YOY	GEM*4	YOY	Ex-US	YOY
	FY19Q2	FY20Q2	YOY										
PDT Immunology	102.9	100.6	-2.2%	67.4	-4.1%							33.3	1.9%
immunoglobulin *2	78.5	77.6	-1.2%	57.9	-6.1%							19.7	16.8%
albumin *2	17.9	15.6	-13.0%	3.7	0.6%							11.9	-16.4%
Other *2 *6	6.5	7.5	14.6%	5.8	16.7%							1.7	7.7%
Oncology	108.4	102.1	-5.8%	50.6	-12.4%	17.9	-5.2%	18.3	9.0%	13.0	15.3%	2.3	-37.4%
VELCADE *1	31.9	25.8	-19.0%	24.5	-15.7%							1.3	-53.7%
LEUPLIN/ENANTONE	28.3	22.5	-20.6%	3.8	-46.6%	7.5	-22.2%	7.2	-0.7%	4.0	-7.8%		
NINLARO	20.0	21.4	7.2%	14.2	2.0%	1.2	-2.0%	3.1	11.4%	2.9	41.8%		
ADCETRIS	13.0	15.5	19.0%			2.8	38.1%	7.1	17.9%	5.6	21.9%		
ICLUSIG *1	7.0	7.6	8.3%	6.6	7.3%							1.0	15.0%
ALUNBRIG	1.7	2.3	32.7%	1.5	25.6%	—	—	0.5	37.9%	0.2	99.1%		
VECTIBIX	6.0	5.7	-4.8%			5.7	-4.8%						
Other	0.5	1.3	180.5%	—	-100.0%	0.7	—	0.3	4.1%	0.2	62.6%		
Neuroscience	102.0	100.9	-1.0%	79.9	0.5%	7.0	-31.2%	13.0	17.8%	1.1	-18.5%		
VYVANSE/ELVANSE	62.7	66.6	6.2%	57.1	5.3%	—	—	8.6	19.1%	0.9	-27.4%		
TRINTELLIX	17.2	18.1	5.0%	17.7	3.0%	0.3	—			0.0	—		
ADDERALL XR	4.9	3.7	-24.5%	3.3	-25.0%	—	—	0.4	-20.2%	—	—		
ROZEREM	3.6	2.9	-18.3%	0.1	-88.1%	2.8	2.1%	—	—	0.0	164.0%		
REMINYL *5	4.2	1.3	-68.9%			1.3	-69.1%	0.0	-12.6%				
INTUNIV	4.0	3.3	-15.7%	0.1	-36.0%	1.0	-51.5%	2.1	22.9%	0.1	375.9%		
Other	5.3	5.0	-7.4%	1.4	-43.0%	1.6	32.3%	2.0	18.0%	0.0	-70.4%		
Other	168.9	152.0	-10.0%										
AZILVA-F *3	18.2	19.1	4.5%	—	—	19.1	4.5%	—	—	—	—		
NESINA/VIPIDIA-F *3	14.0	13.6	-3.5%	1.8	15.1%	6.6	-1.5%	2.5	-4.1%	2.6	-16.6%		
ULORIC	1.8	0.5	-72.2%	0.4	-72.6%			0.1	-60.5%	0.0	-79.6%		
COLCRYS	6.0	1.1	-81.4%	1.1	-81.4%	—	—	—	—	0.0	—		
LOTRIGA	7.2	7.6	5.3%			7.6	5.3%						

*1 License-out product : Regional breakdown is not available due to contract.

*2 PDT products

*3 The figures include the amounts of fixed dose combinations and blister packs.

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Other in PDT Immunology include ARALAST, GLASSIA, CEPROTIN, ANTITHROMBIN III, KENKTSU-NONTHRON and others.

Other in Neuroscience include COPAXONE, AZILECT, MYDAYIS, BUCCOLAM, EQUASYM and CARBATROL

■ Q3

(Bn JPY)	Reported												
	FY19Q3	FY20Q3	YOY	US	YOY	Japan	YOY	EUCAN	YOY	GEM*5	YOY	Ex-US	YOY
GI	191.6	209.0	9.1%	121.5	6.4%	26.5	17.7%	41.7	19.3%	15.5	-7.7%	3.8	19.0%
ENTYVIO	95.1	112.3	18.1%	76.1	13.8%	2.5	35.4%	29.0	28.7%	4.7	23.0%		
DEXILANT	16.9	15.1	-11.1%	9.5	-18.2%	—	—	2.0	-0.7%	3.5	7.6%		
PANTOLOC/CONTROLOC *1	13.9	10.9	-21.6%	0.5	-43.2%	—	—	5.9	-5.7%	4.5	-33.2%		
TAKECAB-F *4	20.7	24.2	16.9%	—	—	23.8	15.9%	—	—	0.4	118.0%		
GATTEX/REVESTIVE	17.7	16.9	-4.2%	14.3	-7.4%	—	—	2.3	13.9%	0.3	60.0%		
PENTASA	7.2	6.2	-14.4%	6.2	-14.4%								
LIALDA/MEZAVANT *2	6.0	7.1	19.0%	3.3	18.9%							3.8	19.0%
AMITIZA	7.0	6.4	-9.0%	6.3	-9.4%			—	—	0.1	30.3%		
RESOLOR/MOTTEGRITY	2.0	3.6	78.3%	2.7	126.8%	—	—	1.0	22.0%	-0.1	—		
Other	5.1	6.4	24.9%	2.7	120.4%	0.2	42.6%	1.5	15.4%	2.0	-18.8%		
Rare Diseases	157.7	151.3	-4.0%	64.2	-10.9%	7.3	-10.0%	34.3	-5.4%	31.6	11.9%	13.9	6.4%
Rare Metabolic	40.2	42.2	4.8%	8.5	-7.9%	0.3	-67.6%	11.1	7.0%	8.4	26.3%	13.9	6.4%
ELAPRASE	16.8	17.2	2.3%	4.5	-11.5%	0.1	-84.6%	6.3	2.0%	6.3	25.0%		
REPLAGAL *2	13.1	13.9	6.4%	—	—							13.9	6.4%
VPRIV	9.7	10.0	3.6%	4.0	-4.7%	0.2	-49.0%	3.8	8.2%	2.1	30.2%		
NATPARA/NATPAR	0.6	1.0	60.6%	-0.0	62.4%	—	—	1.0	44.1%	0.0	36.9%		
Rare Hematology	83.8	75.8	-9.6%	30.8	-13.8%	6.6	-3.3%	16.2	-21.3%	22.1	7.2%		
ADVATE	39.9	33.7	-15.5%	14.8	-18.8%	1.7	-2.5%	7.4	-25.4%	9.8	-1.7%		
ADYNOVATE/ADYNOVI *6	15.1	14.3	-5.6%	6.5	-9.6%	3.8	-2.0%	2.7	-8.3%	1.2	16.6%		
FEIBA *3	11.7	13.7	16.4%	3.1	7.0%	0.3	-40.8%	2.7	-24.9%	7.6	57.7%		
HEMOFIL/IMMUNATE/IMMUNINE*3	5.8	3.9	-33.4%	0.8	-15.7%	—	—	1.0	-32.6%	2.1	-38.3%		
Other PDT Products *3 *6	1.1	0.9	-19.3%	-0.0	—	—	—	0.7	-19.2%	0.1	-13.1%		
Other	10.2	9.4	-8.3%	5.7	-13.4%	0.8	9.2%	1.7	-4.8%	1.2	3.2%		
Hereditary Angioedema	33.7	33.4	-0.7%	25.0	-8.0%	0.3	15.1%	7.0	32.9%	1.1	14.4%		
FIRAZYR	7.5	5.0	-33.7%	1.8	-53.8%	0.3	15.1%	2.1	-9.9%	0.7	-24.2%		
TAKHZYRO	18.2	22.1	21.9%	18.3	8.4%	—	—	3.5	169.8%	0.4	7,393.3%		
KALBITOR	1.1	1.1	-4.1%	1.1	-4.2%	—	—	—	—	0.0	—		
CINRYZE *3	6.9	5.2	-24.0%	3.8	-27.3%	—	—	1.4	-14.7%	0.1	10.0%		

*1 Generic name: pantoprazole

*2 License-out product : Regional breakdown is not available due to contract.

*3 PDT products

*4 The figures include the amounts of fixed dose combinations and blister packs.

*5 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa

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Other in Rare Hematology include VONVENDI, OBIZUR, RIXUBIS, AGRYLIN/XAGRID, RECOMBINATE, Other Hemophilia.

■ Q3

(Bn JPY)	Reported			US		Japan		EUCAN		GEM*4		Ex-US	
	FY19Q3	FY20Q3	YOY	US	YOY	Japan	YOY	EUCAN	YOY	GEM*4	YOY	Ex-US	YOY
PDT Immunology	101.9	107.1	5.2%	73.3	6.9%							33.8	1.5%
immunoglobulin *2	78.9	85.4	8.2%	64.3	7.4%							21.1	10.9%
albumin *2	15.7	15.0	-4.1%	4.0	33.6%							11.0	-12.9%
Other *2 *6	7.3	6.7	-8.1%	5.0	-11.8%							1.7	4.4%
Oncology	103.1	108.4	5.2%	52.7	6.6%	20.7	0.3%	18.6	7.9%	13.7	5.9%	2.7	-4.0%
VELCADE *1	27.2	25.9	-4.8%	24.6	-2.7%							1.3	-32.0%
LEUPLIN/ENANTONE	26.0	25.4	-2.5%	3.8	36.4%	8.9	-21.5%	8.3	17.1%	4.4	-9.1%		
NINLARO	19.8	23.5	18.9%	15.0	16.4%	1.4	9.7%	3.7	15.5%	3.4	42.1%		
ADCETRIS	13.7	13.8	0.8%			2.8	43.8%	5.6	-9.5%	5.4	-2.8%		
ICLUSIG *1	8.2	9.4	15.3%	8.0	10.3%							1.4	56.3%
ALUNBRIG	1.8	2.2	24.5%	1.4	7.2%	—	—	0.6	64.5%	0.2	102.5%		
VECTIBIX	6.0	6.5	7.4%			6.5	7.4%						
Other	0.4	1.7	314.0%	—	-100.0%	1.1	—	0.3	4.9%	0.3	214.9%		
Neuroscience	116.7	107.3	-8.0%	82.3	-10.2%	10.5	-0.1%	12.9	2.2%	1.7	-12.6%		
VYVANSE/ELVANSE	75.3	69.8	-7.3%	58.8	-9.8%	0.0	—	9.5	14.6%	1.6	-15.8%		
TRINTELLIX	19.7	17.7	-9.9%	17.1	-12.2%	0.6	197.8%			—	—		
ADDERALL XR	4.4	4.4	0.2%	4.0	0.5%	—	—	0.4	-2.8%	—	—		
ROZEREM	3.1	3.6	16.5%	0.3	98.1%	3.3	12.7%	—	—	0.0	-30.5%		
REMINYL *5	4.9	1.0	-79.0%			1.0	-79.2%	0.0	-15.6%				
INTUNIV	2.9	5.9	99.0%	0.1	—	3.6	278.7%	2.1	3.7%	0.1	164.6%		
Other	6.5	5.0	-23.3%	2.1	-30.6%	2.0	25.0%	0.9	-51.7%	-0.0	—		
Other	188.4	153.5	-18.5%										
AZILVA-F *3	20.4	22.9	12.0%	—	—	22.9	12.0%	—	—	—	—		
NESINA/VIPIDIA-F *3	15.5	15.5	0.6%	2.3	7.5%	7.6	0.6%	3.5	30.4%	2.1	-30.7%		
ULORIC	1.4	0.6	-53.7%	0.4	-69.2%			0.0	-50.6%	0.2	122.8%		
COLCRYS	6.6	-0.2	—	-0.2	—	—	—	—	—	—	—		
LOTRIGA	8.8	8.8	0.1%			8.8	0.1%						

*1 License-out product : Regional breakdown is not available due to contract.

*2 PDT products

*3 The figures include the amounts of fixed dose combinations and blister packs.

*4 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa

*5 Reminyl sales in Japan include royalty income from the partner.

*6 From FY2020, the classification of therapeutic area for product sales has been reviewed . For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other in PDT Immunology include ARALAST, GLASSIA, CEPROTIN, ANTITHROMBIN III, KENKTSU-NONTHRON and others.

Other in Neuroscience include COPAXONE,AZILECT, MYDAYIS, BUCCOLAM, EQUASYM and CARBATROL

■ Q4

(Bn JPY)	Reported			US	YOY	Japan	YOY	EUCAN	YOY	GEM*5	YOY	Ex-US	YOY
	FY19Q4	FY20Q4	YOY										
GI	164.7	189.0	14.7%	105.9	13.5%	22.8	22.1%	41.9	16.7%	14.1	6.5%	4.4	19.6%
ENTYVIO	83.7	110.0	31.5%	75.0	37.2%	2.4	37.5%	28.4	19.9%	4.2	17.4%		
DEXILANT	14.8	12.1	-17.9%	6.7	-34.2%	—	—	2.5	23.9%	2.9	14.3%		
PANTOLOC/CONTROLOC *1	11.1	10.7	-3.3%	0.5	-25.2%	—	—	6.2	2.8%	4.0	-8.2%		
TAKECAB-F *4	17.1	20.7	21.3%	—	—	20.2	19.7%	—	—	0.5	163.8%		
GATTEX/REVESTIVE	14.9	14.4	-3.0%	11.9	-6.0%	—	—	2.3	13.4%	0.2	26.4%		
PENTASA	5.4	5.3	-1.8%	5.3	-1.8%								
LIALDA/MEZAVANT *2	5.2	6.8	30.5%	2.4	56.3%							4.4	19.6%
AMITIZA	6.0	2.4	-60.2%	2.3	-61.7%			—	—	0.1	43.7%		
RESOLOR/MOTTEGRITY	1.9	2.7	43.2%	1.8	66.0%	—	—	0.9	19.3%	—	-100.0%		
Other	4.8	3.9	-18.6%	-0.1	—	0.3	126.2%	1.5	14.9%	2.2	-4.6%		
Rare Diseases	149.4	145.0	-2.9%	61.8	-11.8%	6.7	-2.8%	35.7	-0.5%	27.9	17.4%	12.9	1.3%
Rare Metabolic	38.5	40.8	6.0%	8.5	-6.6%	1.0	59.6%	11.4	3.9%	7.1	37.8%	12.9	1.3%
ELAPRASE	15.6	17.3	10.9%	4.7	-10.5%	0.7	100.4%	6.6	3.6%	5.3	45.4%		
REPLAGAL *2	12.7	12.9	1.3%	—	—							12.9	1.3%
VPRIV	9.6	9.7	0.2%	3.9	-5.0%	0.3	6.4%	3.8	-1.9%	1.7	19.6%		
NATPARA/NATPAR	0.6	1.0	66.0%	-0.1	70.5%	—	—	1.1	33.2%	0.0	-25.4%		
Rare Hematology	75.0	71.2	-5.1%	28.9	-10.5%	5.4	-9.8%	17.4	-7.1%	19.5	8.4%		
ADVATE	34.8	31.4	-9.6%	14.3	-11.6%	1.4	2.5%	7.1	-26.9%	8.6	14.8%		
ADYNOVATE/ADYNOVI *6	13.9	14.3	3.3%	6.3	-3.3%	3.2	-2.8%	3.8	17.6%	1.0	23.5%		
FEIBA *3	11.9	10.3	-13.9%	2.1	-28.4%	0.2	-39.4%	2.9	13.5%	5.1	-17.2%		
HEMOFIL/IMMUNATE/IMMUNINE*3	4.4	5.4	23.2%	0.9	-18.5%	—	—	1.0	2.0%	3.5	51.0%		
Other PDT Products *3 *6	0.8	0.9	11.4%	-0.0	-7471.8%	—	—	0.7	7.6%	0.2	34.7%		
Other	9.3	8.9	-4.0%	5.3	-5.0%	0.7	-38.6%	1.9	18.4%	1.1	2.5%		
Hereditary Angioedema	35.8	33.0	-8.0%	24.4	-14.9%	0.3	8.5%	6.9	11.3%	1.4	105.7%		
FIRAZYR	9.9	6.7	-32.4%	3.6	-47.4%	0.3	8.5%	2.1	-12.2%	0.8	49.0%		
TAKHZYRO	19.4	20.8	7.2%	16.8	-4.4%	—	—	3.6	93.7%	0.5	860.5%		
KALBITOR	1.0	0.8	-19.8%	0.8	-19.8%	—	—	—	—	—	—		
CINRYZE *3	5.4	4.6	-15.4%	3.3	-2.8%	—	—	1.3	-35.9%	0.0	-30.3%		

*1 Generic name: pantoprazole

*2 License-out product : Regional breakdown is not available due to contract.

*3 PDT products

*4 The figures include the amounts of fixed dose combinations and blister packs.

*5 GEM: Growth and Emerging Markets, which include Russia/CIS, Latin America, Asia, Middle East, Oceania and Africa

*6 From FY2020, the classification of therapeutic area for product sales has been reviewed . For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other PDT products in Rare Hematology include BEBULIN, PROTHROMPLEX and FACTOR VII.

Other in Rare Hematology include VONVENDI, OBIZUR, RIXUBIS, AGRYLIN/XAGRID, RECOMBINATE, Other Hemophilia.

■ Q4

(Bn JPY)	Reported			US		Japan		EUCAN		GEM*4		Ex-US	
	FY19Q4	FY20Q4	YOY	US	YOY	Japan	YOY	EUCAN	YOY	GEM*4	YOY	Ex-US	YOY
PDT Immunology	97.6	107.3	10.0%	74.6	17.1%							32.7	-3.3%
immunoglobulin *2	73.3	86.8	18.4%	65.5	19.2%							21.3	16.2%
albumin *2	17.5	14.0	-20.0%	4.0	15.7%							10.0	-28.9%
Other *2 *6	6.8	6.5	-3.8%	5.1	-4.0%							1.4	-3.0%
Oncology	103.0	98.0	-4.8%	47.8	-15.6%	16.9	0.7%	17.6	1.5%	13.3	35.5%	2.3	-2.3%
VELCADE *1	27.5	25.2	-8.4%	24.1	-8.6%							1.1	-3.5%
LEUPLIN/ENANTONE	26.4	20.1	-23.7%	3.2	-53.8%	6.0	-32.1%	6.7	-7.4%	4.2	26.6%		
NINLARO	19.5	19.5	0.1%	12.2	-11.5%	1.2	18.9%	3.3	4.0%	2.8	86.6%		
ADCETRIS	13.2	15.0	13.9%			2.6	20.5%	6.7	8.3%	5.7	22.5%		
ICLUSIG *1	9.0	7.9	-11.6%	6.7	-13.3%							1.2	-1.1%
ALUNBRIG	2.1	2.3	10.3%	1.5	-0.1%	—	—	0.6	33.0%	0.2	45.8%		
VECTIBIX	4.9	5.4	10.7%			5.4	10.7%						
Other	0.4	2.4	456.9%	—	—	1.8	—	0.3	-0.9%	0.3	125.7%		
Neuroscience	108.0	102.2	-5.4%	78.6	-7.6%	8.4	-12.1%	13.2	10.7%	1.9	41.1%		
VYVANSE/ELVANSE	67.3	69.1	2.7%	57.8	0.4%	0.0	-99.1%	9.6	19.6%	1.7	37.1%		
TRINTELLIX	16.4	16.2	-1.0%	15.4	-4.3%	0.7	242.8%			—	—		
ADDERALL XR	9.3	4.4	-52.6%	4.0	-54.7%	—	—	0.4	-4.8%	—	—		
ROZEREM	2.7	2.5	-8.0%	-0.1	—	2.7	7.5%	—	—	-0.0	—		
REMINYL *5	3.5	0.7	-80.4%			0.7	-80.6%	0.0	16.2%				
INTUNIV	3.7	5.6	52.1%	0.2	822.4%	2.9	70.2%	2.3	21.0%	0.3	205.6%		
Other	5.2	3.7	-28.2%	1.3	-42.1%	1.4	12.6%	1.0	-40.5%	—	-100.0%		
Other	149.0	128.7	-13.6%										
AZILVA-F *3	17.6	19.4	10.1%	—	—	19.4	10.1%	—	—	—	—		
NESINA/VIPIDIA-F *3	13.9	13.1	-5.6%	2.6	87.3%	6.0	0.2%	3.1	-5.6%	1.5	-54.2%		
ULORIC	1.4	0.5	-64.3%	0.3	-78.5%			0.0	-17.2%	0.2	72.8%		
COLCRYS	2.7	0.9	-65.5%	0.9	-65.5%	—	—	—	—	—	—		
LOTRIGA	7.0	7.3	4.5%			7.3	4.5%						

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3. Product Sales Analysis (Reported & Underlying Growth)

(Bn JPY)	FY19 Reported				FY20 Reported & Underlying Growth															
	Q1	Q2	Q3	Q4	YOY			YOY				YTD Underlying	YOY				YOY			
					Q1	Reported	Underlying	Q2	Reported	Underlying	Q3		Reported	Underlying	YTD Underlying	Q4	Reported	Underlying	YTD Underlying	
GI	171.6	169.9	191.6	164.7	186.9	8.9%	13.6%	192.9	13.5%	15.3%	14.5%	209.0	9.1%	12.3%	13.7%	189.0	14.7%	16.6%	14.4%	
ENTYVIO	83.9	84.5	95.1	83.7	101.2	20.7%	25.5%	105.7	25.1%	26.1%	25.8%	112.3	18.1%	20.9%	24.0%	110.0	31.5%	33.1%	26.2%	
DEXILANT	15.8	15.3	16.9	14.8	13.6	-14.0%	-7.2%	14.8	-3.1%	2.5%	-2.4%	15.1	-11.1%	-5.0%	-3.3%	12.1	-17.9%	-14.1%	-5.9%	
PANTOLOC/CONTROLOC*1	11.6	12.8	13.9	11.1	9.2	-20.9%	-9.8%	12.3	-4.2%	2.4%	-3.3%	10.9	-21.6%	-14.8%	-7.5%	10.7	-3.3%	0.4%	-5.7%	
TAKECAB-F *3	18.3	16.7	20.7	17.1	20.2	10.6%	10.7%	19.7	18.3%	18.4%	14.4%	24.2	16.9%	17.0%	15.3%	20.7	21.3%	21.4%	16.8%	
GATTEX/REVESTIVE	15.1	14.1	17.7	14.9	17.5	15.5%	19.2%	15.7	11.4%	12.7%	16.0%	16.9	-4.2%	-1.0%	9.6%	14.4	-3.0%	0.3%	7.3%	
PENTASA	6.5	6.5	7.2	5.4	6.2	-5.6%	-3.0%	5.5	-14.9%	-13.6%	-8.3%	6.2	-14.4%	-11.2%	-9.4%	5.3	-1.8%	1.9%	-7.0%	
LIALDA/MEZAVANT	5.6	6.7	6.0	5.2	5.5	-0.8%	3.6%	6.1	-8.7%	-8.3%	-3.0%	7.1	19.0%	22.4%	5.4%	6.8	30.5%	29.2%	10.7%	
AMITIZA	7.8	7.3	7.0	6.0	6.3	-19.6%	-17.2%	6.2	-15.6%	-14.1%	-15.6%	6.4	-9.0%	-5.3%	-12.4%	2.4	-60.2%	-58.5%	-22.2%	
RESOLOR/MOTTEGRITY	1.4	1.3	2.0	1.9	2.7	100.4%	105.3%	2.2	70.6%	68.6%	87.1%	3.6	78.3%	81.6%	84.7%	2.7	43.2%	44.5%	73.1%	
Other	5.6	4.7	5.1	4.8	4.5	-19.8%	-16.3%	4.6	-2.5%	-2.7%	-10.0%	6.4	24.9%	26.0%	2.0%	3.9	-18.6%	-20.2%	-3.3%	
Rare Diseases	168.8	158.9	157.7	149.4	155.0	-8.2%	-2.0%	140.4	-11.7%	-8.8%	-5.3%	151.3	-4.0%	1.8%	-3.0%	145.0	-2.9%	0.0%	-2.3%	
Rare Metabolic	48.9	43.2	40.2	38.5	39.9	-18.3%	-9.9%	39.7	-8.1%	-2.7%	-6.4%	42.2	4.8%	11.0%	-1.0%	40.8	6.0%	10.0%	1.5%	
ELAPRASE	18.8	16.7	16.8	15.6	17.6	-6.4%	1.2%	16.7	-0.1%	7.2%	4.1%	17.2	2.3%	9.5%	5.8%	17.3	10.9%	16.5%	8.3%	
REPLAGAL	12.9	12.6	13.1	12.7	12.2	-5.4%	6.5%	12.8	1.7%	5.6%	6.1%	13.9	6.4%	12.6%	8.4%	12.9	1.3%	4.9%	7.5%	
VPRIV	9.3	9.4	9.7	9.6	9.3	1.0%	9.5%	9.5	0.5%	4.8%	7.1%	10.0	3.6%	8.4%	7.5%	9.7	0.2%	3.4%	6.5%	
NATPARA/NATPAR	7.9	4.5	0.6	0.6	0.7	-90.7%	-89.8%	0.8	-82.9%	-82.5%	-87.1%	1.0	60.6%	55.5%	-79.9%	1.0	66.0%	54.1%	-73.2%	
Rare Hematology	88.1	87.2	83.8	75.0	76.8	-12.9%	-7.0%	66.1	-24.3%	-22.2%	-14.7%	75.8	-9.6%	-3.1%	-10.9%	71.2	-5.1%	-2.5%	-9.0%	
ADVATE	42.7	40.5	39.9	34.8	33.7	-21.3%	-14.5%	29.8	-26.5%	-23.7%	-19.0%	33.7	-15.5%	-10.2%	-16.1%	31.4	-9.6%	-5.1%	-13.7%	
ADYNOVATE/ADYNOVI *4	14.5	15.2	15.1	13.9	15.3	5.7%	9.4%	14.2	-6.6%	-6.5%	1.2%	14.3	-5.6%	-3.9%	-0.5%	14.3	3.3%	4.0%	0.5%	
FEIBA *2	13.1	14.8	11.7	11.9	12.9	-1.5%	5.4%	7.7	-47.9%	-46.3%	-22.5%	13.7	16.4%	37.3%	-4.6%	10.3	-13.9%	-12.2%	-6.4%	
HEMOFIL/IMMUNATE/IMMUNINE*2	6.6	5.6	5.8	4.4	4.4	-32.5%	-26.1%	4.9	-11.5%	-3.6%	-15.6%	3.9	-33.4%	-25.8%	-19.0%	5.4	23.2%	22.4%	-10.6%	
Other PDT Products *2*4	1.0	0.8	1.1	0.8	0.9	-11.5%	-5.0%	0.8	1.7%	-0.6%	-3.0%	0.9	-19.3%	-21.3%	-10.0%	0.9	11.4%	4.5%	-6.9%	
Other	10.3	10.3	10.2	9.3	9.7	-6.2%	-2.5%	8.6	-16.8%	-16.1%	-9.4%	9.4	-8.3%	-6.1%	-8.3%	8.9	-4.0%	-2.8%	-7.0%	
Hereditary Angioedema	31.9	28.5	33.7	35.8	38.3	20.2%	24.5%	34.6	21.6%	23.1%	23.8%	33.4	-0.7%	2.7%	16.2%	33.0	-8.0%	-5.9%	10.1%	
FIRAZYR	9.0	6.3	7.5	9.9	8.1	-9.8%	-4.7%	7.1	12.2%	15.4%	3.8%	5.0	-33.7%	-27.8%	-6.7%	6.7	-32.4%	-29.6%	-13.7%	
TAKHZYRO	14.5	16.2	18.2	19.4	23.2	60.7%	65.8%	20.5	26.5%	27.9%	45.5%	22.1	21.9%	25.7%	38.1%	20.8	7.2%	9.7%	30.0%	
KALBITOR	1.1	1.3	1.1	1.0	1.1	-4.4%	-1.6%	0.9	-25.9%	-25.0%	-14.3%	1.1	-4.1%	-0.6%	-9.8%	0.8	-19.8%	-16.8%	-11.4%	
CINRYZE *2	7.3	4.7	6.9	5.4	5.9	-19.2%	-16.0%	6.1	30.2%	30.4%	2.5%	5.2	-24.0%	-22.5%	-6.6%	4.6	-15.4%	-14.3%	-8.4%	

*1 Generic name: pantoprazole

*2 PDT products

*3 The figures include the amounts of fixed dose combinations and blister packs.

*4 From FY2020, the classification of therapeutic area for product sales has been reviewed. For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other PDT products in Rare Hematology include BEBULIN, PROTHROMPLEX and Factor VII.

Other in Rare Hematology include VONVENDI, OBIZUR, RIXUBIS, AGRYLIN/XAGRID, RECOMBINATE, Other Hemophilia.

(Bn JPY)	FY19 Reported				FY20 Reported & Underlying Growth														
	Q1	Q2	Q3	Q4	YOY			YOY			YTD Underlying	YOY			YOY			YTD Underlying	
					Q1	Reported	Underlying	Q2	Reported	Underlying		Q3	Reported	Underlying	Q4	Reported	Underlying		
PDT Immunology	91.7	102.9	101.9	97.6	105.3	14.8%	19.4%	100.6	-2.2%	-0.4%	8.8%	107.1	5.2%	8.9%	8.8%	107.3	10.0%	12.6%	9.8%
immunoglobulin *1	68.0	78.5	78.9	73.3	85.1	25.2%	29.8%	77.6	-1.2%	0.9%	14.2%	85.4	8.2%	12.7%	13.7%	86.8	18.4%	21.9%	15.7%
albumin *1	16.1	17.9	15.7	17.5	13.0	-19.6%	-14.3%	15.6	-13.0%	-11.8%	-13.0%	15.0	-4.1%	-3.1%	-9.8%	14.0	-20.0%	-20.4%	-12.6%
Other *1 *3	7.6	6.5	7.3	6.8	7.2	-5.5%	-2.7%	7.5	14.6%	16.1%	6.1%	6.7	-8.1%	-5.2%	2.2%	6.5	-3.8%	-1.1%	1.4%
Oncology	106.5	108.4	103.1	103.0	108.0	1.4%	5.4%	102.1	-5.8%	-4.5%	0.3%	108.4	5.2%	7.3%	2.6%	98.0	-4.8%	-3.0%	1.2%
VELCADE	31.7	31.9	27.2	27.5	24.2	-23.7%	-21.4%	25.8	-19.0%	-17.9%	-19.6%	25.9	-4.8%	-1.2%	-14.1%	25.2	-8.4%	-5.0%	-12.0%
LEUPLIN/ENANTONE	28.4	28.3	26.0	26.4	27.4	-3.4%	-1.1%	22.5	-20.6%	-20.6%	-10.9%	25.4	-2.5%	-3.2%	-8.5%	20.1	-23.7%	-24.3%	-12.3%
NINLARO	18.3	20.0	19.8	19.5	22.9	25.4%	31.0%	21.4	7.2%	8.8%	19.2%	23.5	18.9%	22.6%	20.4%	19.5	0.1%	2.7%	15.9%
ADCETRIS	12.7	13.0	13.7	13.2	15.1	18.4%	31.1%	15.5	19.0%	25.2%	28.1%	13.8	0.8%	6.6%	20.4%	15.0	13.9%	19.5%	20.2%
ICLUSIG	7.6	7.0	8.2	9.0	9.2	20.7%	24.2%	7.6	8.3%	9.8%	17.2%	9.4	15.3%	19.5%	18.0%	7.9	-11.6%	-8.5%	10.5%
ALUNBRIG	1.7	1.7	1.8	2.1	2.0	21.9%	26.4%	2.3	32.7%	33.7%	30.2%	2.2	24.5%	27.5%	29.2%	2.3	10.3%	12.6%	24.4%
VECTIBIX	5.6	6.0	6.0	4.9	6.2	10.6%	10.6%	5.7	-4.8%	-4.8%	2.6%	6.5	7.4%	7.4%	4.2%	5.4	10.7%	10.7%	5.6%
Other	0.4	0.5	0.4	0.4	0.9	110.9%	14.7%	1.3	180.5%	36.3%	26.1%	1.7	314.0%	81.2%	45.6%	2.4	456.9%	122.0%	66.9%
Neuroscience	111.9	102.0	116.7	108.0	106.9	-4.5%	-0.8%	100.9	-1.0%	0.1%	-0.4%	107.3	-8.0%	-4.1%	-1.7%	102.2	-5.4%	-1.9%	-1.8%
VYVANSE/ELVANSE	68.8	62.7	75.3	67.3	66.0	-4.1%	0.3%	66.6	6.2%	7.7%	3.9%	69.8	-7.3%	-3.9%	1.0%	69.1	2.7%	5.9%	2.2%
TRINTELLIX	17.4	17.2	19.7	16.4	16.9	-3.1%	-0.3%	18.1	5.0%	6.4%	3.1%	17.7	-9.9%	-6.9%	-0.6%	16.2	-1.0%	2.6%	0.2%
ADDERALL XR	5.7	4.9	4.4	9.3	5.3	-7.7%	-4.4%	3.7	-24.5%	-23.1%	-13.2%	4.4	0.2%	4.1%	-8.1%	4.4	-52.6%	-51.3%	-24.7%
ROZEREM	5.1	3.6	3.1	2.7	3.0	-40.8%	-40.8%	2.9	-18.3%	-18.6%	-31.7%	3.6	16.5%	17.1%	-19.0%	2.5	-8.0%	-8.3%	-17.0%
REMINYL	4.8	4.2	4.9	3.5	4.2	-11.9%	-11.5%	1.3	-68.9%	-68.5%	-38.3%	1.0	-79.0%	-79.0%	-52.6%	0.7	-80.4%	-80.4%	-58.2%
INTUNIV	4.1	4.0	2.9	3.7	5.6	38.8%	46.1%	3.3	-15.7%	-16.4%	14.9%	5.9	99.0%	95.1%	36.7%	5.6	52.1%	45.6%	39.0%
Other	6.0	5.3	6.5	5.2	5.8	-3.6%	-2.3%	5.0	-7.4%	-12.7%	-7.1%	5.0	-23.3%	-6.9%	-7.0%	3.7	-28.2%	-12.0%	-8.1%
Other	198.6	168.9	188.4	149.0	139.8	-29.6%	-21.0%	152.0	-10.0%	-3.7%	-12.8%	153.5	-18.5%	-12.9%	-12.8%	128.7	-13.6%	4.8%	-9.1%
AZILVA-F *2	20.5	18.2	20.4	17.6	20.9	1.9%	1.9%	19.1	4.5%	4.5%	3.2%	22.9	12.0%	12.0%	6.2%	19.4	10.1%	10.1%	7.1%
NESINA/VIPIDIA-F *2	14.6	14.0	15.5	13.9	15.5	6.1%	8.5%	13.6	-3.5%	1.2%	5.0%	15.5	0.6%	11.1%	7.1%	13.1	-5.6%	17.6%	9.5%
ULORIC	12.2	1.8	1.4	1.4	0.9	-92.8%	-93.1%	0.5	-72.2%	-71.5%	-90.4%	0.6	-53.7%	-67.0%	-88.4%	0.5	-64.3%	-59.1%	-86.0%
COLCRYS	7.2	6.0	6.6	2.7	3.2	-55.9%	-54.6%	1.1	-81.4%	-81.1%	-66.8%	-0.2	—	—	-78.9%	0.9	-65.5%	-64.3%	-77.1%
LOTTRIGA	8.8	7.2	8.8	7.0	8.1	-7.9%	-7.9%	7.6	5.3%	5.3%	-1.9%	8.8	0.1%	0.1%	-1.2%	7.3	4.5%	4.5%	0.0%

*1 PDT products

*2 The figures include the amounts of fixed dose combinations and blister packs.

*3 From FY2020, the classification of therapeutic area for product sales has been reviewed . For comparison, the classification of certain products has been changed from the previous fiscal year (FY2019).

Other in PDT Immunology include ARALAST, GLASSIA, CEPROTIN, ANTITHROMBIN III, KENKTSU-NONTHRON and others.

Other in Neuroscience include COPAXONE,AZILECT, MYDAYIS, BUCCOLAM, EQUASYM and CARBATROL

4. Product Forecasts

(Bn JPY)	FY20 Reported Actual	FY21 Reported Forecasts			FY21 Underlying Growth Forecasts
	Annual	Annual	YOY		YOY
GI	777.8	878.0	100.2	13 %	10 %
ENTYVIO	429.3	538.0	108.7	25 %	22 %
TAKECAB-F *2	84.8	94.0	9.2	11 %	11 %
GATTEX/REVESTIVE	64.6	79.0	14.4	22 %	20 %
DEXILANT	55.6	54.0	-1.6	-3 %	-6 %
PANTOLOC/CONTROLOC*1	43.1	37.0	-6.1	-14 %	-19 %
LIALDA/MEZAVANT	25.5	19.0	-6.5	-25 %	-25 %
PENTASA	23.1	19.0	-4.1	-18 %	-20 %
AMITIZA	21.2	5.0	-16.2	-76 %	-79 %
RESOLOR/MOTTEGRITY	11.2	12.0	0.8	7 %	-1 %
ALOFISEL	0.8	3.0	2.2	283 %	238 %
Other	18.6	18.0	-0.6	-3 %	-8 %
Rare Diseases	591.7				
Rare Metabolic	162.6	173.0	10.4	6 %	2 %
ELAPRASE	68.8	71.0	2.2	3 %	-1 %
REPLAGAL	51.8	56.0	4.2	8 %	3 %
VPRIV	38.5	41.0	2.5	6 %	5 %
NATPARA/NATPAR	3.6	5.0	1.4	41 %	38 %
Rare Hematology	289.8	273.0	-16.8	-6 %	-10 %
ADVATE	128.5	176.0	-10.6	-6 %	-10 %
ADYNOVATE/ADYNOVI	58.1				
FEIBA *3	44.5	35.0	-9.5	-21 %	-26 %
RECOMBINATE	13.4	12.0	-1.4	-10 %	-10 %
HEMOFIL/IMMUNATE/ IMMUNINE*3	18.7	17.0	-1.7	-9 %	-13 %
Other PDT Products *3	3.5	5.0	1.5	44 %	41 %
Other	23.2	28.0	4.8	21 %	15 %
Hereditary Angioedema	139.3		0% to +10%		0% to +10%
TAKHZYRO	86.7		+20% to +30%		+20% to +30%
FIRAZYR	26.8	15.0	-11.8	-44 %	-46 %
CINRYZE *3	21.9	17.0	-4.9	-22 %	-23 %
KALBITOR	3.9	2.0	-1.9	-49 %	-40 %

*1 Generic name: pantoprazole

*2 The figures include the amounts of fixed dose combinations and blister packs.

*3 PDT products

Other PDT products in Rare Hematology include BEBULIN, PROTHROMPLEX and Factor VII.

Other in Rare Hematology include VONVENDI, OBIZUR, RIXUBIS, AGRYLIN/XAGRID, OCTOFACTOR, COAGIL-VII, INNONAFACTOR, and Other Hemophilia.

Average FX rates for FY2020: 1 USD = 106 JPY, 1 Euro = 123 JPY, 1 RUB = 1.4 JPY, 1 BRL = 19.6 JPY, 1 CNY = 15.5 JPY

Assumption of FX rates for FY2021 Reported Forecasts: 1 USD = 108 JPY, 1 Euro = 131 JPY, 1 RUB = 1.4 JPY, 1 BRL = 19.9 JPY, 1 CNY = 16.8 JPY

Assumption of FX rates for FY2021 Underlying Forecasts: 1 USD = 106 JPY, 1 Euro = 123 JPY, 1 RUB = 1.4 JPY, 1 BRL = 19.6 JPY, 1 CNY = 15.5 JPY

(Bn JPY)	FY20 Reported Actual	FY21 Reported Forecasts			FY21 Underlying Growth Forecasts
	Annual	Annual	YOY		YOY
PDT Immunology	420.4		+10% to +20%		+10% to +20%
immunoglobulin *1	334.9		+5% to +10%		+5% to +10%
albumin *1	57.6		+>30%		+>30%
Other *1	27.9		0% to +10%		0% to +10%
Oncology	416.5	455.0	38.5	9%	7%
VELCADE	101.1	83.0	-18.1	-18%	-20%
LEUPLIN/ENANTONE	95.4	104.0	8.6	9%	7%
NINLARO	87.4	97.0	9.6	11%	8%
ADCETRIS	59.4	70.0	10.6	18%	14%
ICLUSIG	34.2	39.0	4.8	14%	11%
VECTIBIX	23.8	22.0	-1.8	-8%	-7%
ALUNBRIG	8.8	16.0	7.2	82%	80%
Other	6.4	24.0	17.6	276%	256%
Neuroscience	417.3	434.0	16.7	4%	2%
VYVANSE/ELVANSE	271.5	293.0	21.5	8%	5%
TRINTELLIX	68.9	82.0	13.1	19%	17%
INTUNIV	20.4	17.0	-3.4	-17%	-20%
ADDERALL XR	17.8	10.0	-7.8	-44%	-45%
ROZEREM	12.0	11.0	-1.0	-8%	-3%
Other	26.7	21.0	-5.7	-21%	-17%
Other	574.1		-10% to 0%		-10% to 0%
AZILVA-F *2	82.2	68.0	-14.2	-17%	-16%
LOTRIGA	31.8	29.0	-2.8	-9%	-8%
AIPHAGAN	15.9	12.0	-3.9	-25%	-22%
FOSRENOL	13.5	11.0	-2.5	-18%	-17%
ACTOVEGIN	10.7	11.0	0.3	3%	7%

*1 PDT products

*2 The figures include the amounts of fixed dose combinations and blister packs.

Other in PDT Immunology include ARALAST, GLASSIA, CEPROTIN, ANTITHROMBIN III, KENKTSU-NONTHRON and others

Other in Neuroscience include REMINYL, COPAXONE, AZILECT, MYDAYIS, BUCCOLAM, EQUASYM and CARBATROL

Average FX rates for FY2020: 1 USD = 106 JPY, 1 Euro = 123 JPY, 1 RUB = 1.4 JPY, 1 BRL = 19.6 JPY, 1 CNY = 15.5 JPY

Assumption of FX rates for FY2021 Reported Forecasts: 1 USD = 108 JPY, 1 Euro = 131 JPY, 1 RUB = 1.4 JPY, 1 BRL = 19.9 JPY, 1 CNY = 16.8 JPY

Assumption of FX rates for FY2021 Underlying Forecasts: 1 USD = 106 JPY, 1 Euro = 123 JPY, 1 RUB = 1.4 JPY, 1 BRL = 19.6 JPY, 1 CNY = 15.5 JPY

5. Exchange Rate

(yen)

Average Exchange Rates vs. JPY			
CURRENCY	FY19 (Apr-Mar)	FY20 (Apr-Mar)	FY21 Assumption (Apr-Mar)
USD	109	106	108
EUR	121	123	131
RUB	1.7	1.4	1.4
CNY	15.7	15.5	16.8
BRL	26.9	19.6	19.9

(100 million yen)

Impact of 1% depreciation of yen from April 2021 to March 2022			
Revenue	Core Operating Profit	Operating Profit	Net Profit
+170.7	+69.2	+29.4	+16.7
+45.0	-19.5	-31.4	-27.0
+3.7	+2.5	+2.1	+1.7
+10.7	+6.0	+5.9	+4.4
+5.8	+3.8	+3.7	+2.5

6. CAPEX, depreciation and amortization and impairment losses

					(Bn JPY)
	FY19	FY20	YOY		FY21 Forecasts
Capital expenditures*	217.7	236.5	18.8	8.6%	210.0 -260.0
Tangible assets	127.1	111.2	-15.9	-12.5%	
Intangible assets	90.6	125.3	34.6	38.2%	
* Cash flow base					
Depreciation and amortization	583.6	557.8	-25.8	-4.4%	556.0
Depreciation of tangible assets* (A)	156.0	124.4	-31.6	-20.3%	
Amortization of intangible assets (B)	427.6	433.4	5.8	1.4%	
Of which Amortization associated with products (C)	412.1	405.3	-6.8	-1.7%	406.0
Of which Amortization excluding intangible assets associated with products (D)	15.5	28.2	12.6	81.3%	
* Excluding depreciation for investment assets.					
Depreciation and amortization (excluding intangible assets associated with products) (A)+(D)	171.6	152.6	-19.0	-11.1%	150.0
Impairment losses	101.9	25.5	-76.4	-75.0%	
Impairment losses associated with products	43.3	16.6	-26.7	-61.7%	50.0
Amortization and impairment losses on intangible assets associated with products	455.4	421.9	-33.6	-7.4%	456.0

7. Reconciliation from Reported Revenue to Underlying Revenue

(BN YEN)	YTD			vs. PY	
	FY19	FY20			
Revenue	3,291.2	3,197.8	-93.4	- 2.8%	
FX effects*1					+3.0pp
Divestitures*2					+2.1pp
XIIDRA					+0.3pp
Regional portfolio					+1.2pp
TACHOSIL					+0.1pp
Others					+0.4pp
Underlying Revenue Growth					+ 2.2%

*1 FX adjustment applies plan rate to both periods.

*2 Major adjustments are as follow;

- Net sales of XIIDRA, a treatment for dry eye disease, the divestiture of which was completed in July 2019, are excluded from FY2019.
- Revenue of select over-the-counter and non-core products in a number of Near East, Middle East and Africa countries, is excluded from FY2019 as the divestiture was completed in March 2020.
- Revenue of select over-the-counter and non-core products in Russia, Georgia, and a number of countries from within the Commonwealth of Independent States, is excluded from FY2019 as the divestiture was completed in March 2020.
- Revenue of select over-the-counter and non-core products in Asia Pacific, is excluded from both FY2020 and FY2019, as the divestiture was completed in November 2020.
- Revenue of select non-core products predominantly in Europe, is excluded from both FY2020 and FY2019, as the divestiture was completed in December 2020.
- Revenue of select over-the-counter and non-core products in Latin America, is excluded from both FY2020 and FY2019, as the divestiture was completed in January 2021.
- Net sales from TACHOSIL, a surgical patch, are excluded from both FY2020 and FY2019, as the divestiture was completed in January 2021.

II. Pipeline

1. Clinical Development Activities

- The following table lists the pipeline assets that we are developing as of May 11, 2021. The assets in our pipeline are in various stages of development, and the contents of the pipeline may change as compounds currently under development drop out and new compounds are introduced. Whether the compounds listed below are ever successfully released as products depends on various factors, including the results of pre-clinical and clinical trials, market conditions for various drugs and regulatory approvals.
- This table primarily shows the indications for which we will actively pursue approval. We are also conducting additional studies of certain assets to examine their potential for use in further indications and in additional formulations.
- The listings in this table are limited to the U.S., EU and Japan and China, but we are also actively conducting development activities in other regions, including in Emerging Markets. Country/region in the "Stage" column denote where a clinical study is ongoing or a filing has been made with our specific intention to pursue approval in any of the U.S., EU, Japan or China. 'Global' refers to U.S., EU, Japan and China.
- Brand name and country/region indicate the brand name and country in which the specific asset has already been approved for any indication in any of the U.S., EU, Japan or China and Takeda has commercialization rights for such asset.
- Stage-ups are recognized in the table upon achievement of First Subject In.
- Modality of our pipeline assets in the following table is classified into either of the following categories: 'small molecule', 'peptide/oligonucleotide', 'cell and gene therapy', 'microbiome' or 'biologic and other.'
- Change since FY2020 Q3 : The following table for each therapeutic area keeps listing programs which were approved in FY2020 until the end of the fiscal year.

Oncology Pipeline

Development code <generic name> Brand name (country/region)	Type of Drug (administration route)	Modality	Indications / additional formulations	Stage	
SGN-35*¹ <brentuximab vedotin> ADCETRIS (EU, Japan, China)	CD30 monoclonal antibody-drug conjugate (injection)	Biologic and other	Previously untreated systemic Anaplastic Large Cell Lymphoma	EU	Approved (May 2020)
			Relapsed / refractory Hodgkin Lymphoma	China	Approved (May 2020)
			Relapsed / refractory systemic Anaplastic Large Cell Lymphoma	China	Approved (May 2020)
			Cutaneous T cell lymphoma	China	Approved (Apr 2021)
<brigatinib> ALUNBRIG (Global)	ALK inhibitor (oral)	Small molecule	1L ALK-positive Non-Small Cell Lung Cancer	U.S.	Approved (May 2020)
			1L ALK-positive Non-Small Cell Lung Cancer	Japan	Approved (Jan 2021)
			2L ALK-positive Non-Small Cell Lung Cancer in patients previously treated with ALK inhibitors	Japan	Approved (Jan 2021)
			1L & 2L ALK-positive Non-Small Cell Lung Cancer	China	Filed (Dec 2020)
MLN9708 <ixazomib> NINLARO (Global)	Proteasome inhibitor (oral)	Small molecule	Maintenance therapy in patients with newly diagnosed Multiple Myeloma not treated with stem cell transplant	Japan U.S. EU China	Filed (May 2020) P-III P-III P-III
			Maintenance therapy in patients with newly diagnosed Multiple Myeloma following autologous stem cell transplant	U.S. EU	P-III P-III
<cabozantinib>* ² CABOMETYX (Japan)	Multi-targeted kinase inhibitor (oral)	Small molecule	2L Hepatocellular carcinoma	Japan	Approved (Nov 2020)
			1L Renal cell carcinoma in combination with nivolumab	Japan	Filed (October 2020)
			2L metastatic Non-Small Cell Lung Cancer in combination with atezolizumab ³	Japan	P-III
			Metastatic Castration-Resistant Prostate Cancer in combination with atezolizumab ⁴	Japan	P-III
<niraparib>* ⁵ ZEJULA (Japan)	PARP1/2 inhibitor (oral)	Small molecule	Ovarian cancer maintenance following 1L or 2L, salvage	Japan	Approved (Sep 2020)
<ponatinib> ICLUSIG (U.S.)	BCR-ABL inhibitor (oral)	Small molecule	Label update for the treatment of patients with Chronic Myeloid Leukemia and Philadelphia chromosome-positive Acute Lymphoblastic Leukemia based on the interim analysis of the OPTIC trial in CML patients and adjudicated data from PACE trial in CML and Ph+ ALL patients	U.S.	Approved (Dec 2020)
			Front line Philadelphia chromosome-positive Acute Lymphoblastic Leukemia	U.S.	P-III
TAK-924 <pevonedistat>	NEDD 8 activating enzyme inhibitor (injection)	Small molecule	High-risk Myelodysplastic Syndrome	Global	P-III
			Unfit Acute Myelogenous Leukemia	Global	P-III

TAK-788 <mobocertinib>	EGFR/HER2 exon 20 inhibitor (oral)	Small molecule	Treatment Naïve Non-Small Cell Lung Cancer with Exon-20 insertion	Global	P-III
			Previously treated Non-Small Cell Lung Cancer with Exon-20 insertion	U.S. Japan EU China	Filed (Apr 2021) P-III P-III P-III
TAK-385 <relugolix>	LH-RH antagonist (oral)	Small molecule	Prostate cancer	Japan China	P-III P-III
TAK-007 ^{*6}	CD19 CAR-NK (injection)	Cell and gene therapy	Relapsed/refractory B-cell malignancies	-	P-I/II
TAK-102 ^{*7}	GPC3 CAR-T (injection)	Cell and gene therapy	Solid tumors	-	P-I
TAK-573 ^{*8}	CD38-targeted IgG4 genetically fused with an attenuated IFN α (injection)	Biologic and other	Relapsed/refractory Multiple Myeloma	-	P-I
TAK-605 ^{*9}	Oncolytic virus (intra-tumoral administration)	Biologic and other	Solid tumors	-	P-I
TAK-676	STING agonist (injection)	Small molecule	Solid tumors	-	P-I
TAK-940 ^{*10}	CD19 1XX CAR-T (injection)	Cell and gene therapy	Relapsed/refractory B-cell malignancies	-	P-I
TAK-981	SUMO inhibitor (injection)	Small molecule	Multiple cancers	-	P-I
TAK-252 / SL-279252 ^{*11}	PD-1-Fc-OX40L (injection)	Biologic and other	Solid tumors or lymphomas	-	P-I
TAK-186	T-Cell Engager	Biologic and other	EGFR expressing solid tumors	-	P-I

*1 Partnership with Seagen, Inc.

*2 Partnership with Exelixis, Inc.

*3 Partnership with Chugai Pharmaceutical. Chugai operates Phase 3 development

*4 Partnership with Chugai Pharmaceutical. Takeda operates Phase 3 development

*5 Partnership with GlaxoSmithKline

*6 Partnership with The University of Texas MD Anderson Cancer Center

*75 Partnership with Noile-Immune Biotech, Inc.

*8 Partnership with Teva Pharmaceutical Industries Ltd.

*9 Partnership with Turnstone Biologics

*10 Partnership with Memorial Sloan Kettering Cancer Center

*11 Partnership with Shattuck Labs, Inc.

Additions since FY2020 Q3: TAK-186 for EGFR expressing solid tumors (P-I)

Removals since FY2020 Q3: brigatinib for 2L ALK-positive Non-Small Cell Lung Cancer in patients progressed on 2nd generation Tyrosine Kinase Inhibitors (P-II)

ixazomib for Relapsed/refractory Multiple Myeloma (doublet regimen, triplet regimen) (P-II)

TAK-169 for relapsed/refractory multiple myeloma (P-I, discontinued)

– Rare Genetics and Hematology Pipeline

Development code <generic name> Brand name (country/region)	Type of Drug (administration route)	Modality	Indications / additional formulations	Stage	
TAK-743 <lanadelumab> TAKHZYRO (U.S., EU, China)	Plasma kallikrein inhibitor (injection)	Biologic and other	Hereditary Angioedema	China	Approved (Dec 2020)
			Hereditary Angioedema	Japan	Filed (Mar 2021)
			Pediatric Hereditary Angioedema	Global	P-III
			Bradykinin-Mediated Angioedema	Global	P-III
TAK-577 VONVENDI (U.S., Japan), VEYVONDI (EU)	von Willebrand factor [recombinant] (injection)	Biologic and other	Adult prophylactic treatment of von Willebrand disease	U.S. Japan EU China	Submission on track P-III P-III P-III
			Pediatric on-demand and surgery treatment of von Willebrand disease	Global	P-III
TAK-660 ADYNOVATE (U.S., Japan), ADYNOVI (EU)	Antihemophilic factor [recombinant], PEGylated (injection)	Biologic and other	Pediatric Hemophilia A	EU	P-III
TAK-755 ^{*1}	Replacement of the deficient-ADAMTS13 enzyme (injection)	Biologic and other	Congenital Thrombotic Thrombocytopenic Purpura	U.S. EU	P-III P-III
			Immune Thrombotic Thrombocytopenic Purpura	U.S. EU	P-II P-II
			Sickle cell disease	U.S.	P-I/II
TAK-620 ^{*2} <maribavir>	Benzimidazole riboside inhibitor (oral)	Small molecule	Cytomegalovirus infection in transplant patients	U.S. EU	Submission on track P-III
TAK-607	Insulin-like Growth Factor / IGF Binding Protein (injection)	Biologic and other	Complications of prematurity	-	P-II
TAK-609	Recombinant human iduronate-2-sulfatase for intrathecal administration (injection)	Biologic and other	Hunter syndrome CNS	U.S. EU	P-II P-II
TAK-611	Recombinant human arylsulfatase A for intrathecal administration (injection)	Biologic and other	Metachromatic leukodystrophy	-	P-II
TAK-079 ^{*3} <mezagitamab>	Anti-CD38 monoclonal antibody (injection)	Biologic and other	Myasthenia gravis	-	P-II
			Immune thrombocytopenic purpura	-	P-II
			Systemic lupus erythematosus	-	P-I/II
TAK-834 NATPARA (U.S.), NATPAR (EU)	Parathyroid hormone (injection)	Biologic and other	Hypoparathyroidism	Japan	P-I ^{*4}

*1 Partnership with KM Biologics for coexclusive license for commercialization in Japan only

*2 Partnership with GlaxoSmithKline

*3 Relapsed/refractory Multiple Myeloma will continue until trial completion.

*4 P-I study in Japan completed; P-III study start timing under review.

– Neuroscience Pipeline

Development code <generic name> Brand name (country/region)	Type of Drug (administration route)	Modality	Indications / additional formulations	Stage	
TAK-815 <midazolam> <i>BUCCOLUAM (JP)</i>	GABA Allosteric Modulator (oromucosal)	Small molecule	Status epilepticus (seizures)	Japan	Approved (Sep 2020)
TAK-935 <soticlestat>	CH24H inhibitor (oral)	Small molecule	Dravet Syndrome, Lennox-Gastaut syndrome	-	P-II
			15q duplication syndrome, CDKL5 deficiency disorder	-	P-II
TAK-994	Orexin 2R agonist (oral)	Small molecule	Narcolepsy	-	P-II
TAK-831 ^{*1} <luvadaxistat>	D-amino acid oxidase (DAAO) inhibitor (oral)	Small molecule	Negative symptoms and/or cognitive impairment associated with schizophrenia	-	P-II(a)
TAK-071	M1 positive allosteric modulator (M1PAM) (oral)	Small molecule	Parkinson's disease	-	P-II
TAK-041 ^{*2}	GPR139 agonist (oral)	Small molecule	Anhedonia in major depressive disorder (MDD)	-	P-I
TAK-341/MEDI1341 ^{*3}	Alpha-synuclein antibody (injection)	Biologic and other	Parkinson's disease	-	P-I
TAK-653 ^{*2}	AMPA receptor potentiator (oral)	Small molecule	Treatment resistant depression	-	P-I
TAK-861	Orexin 2R agonist (oral)	Small molecule	Narcolepsy	-	P-I
TAK-925	Orexin 2R agonist (injection)	Small molecule	Narcolepsy, other sleep disorders	-	P-I

*1 50:50 co-development and co-commercialization option with Neurocrine

*2 50:50 co-development and co-commercialization with Neurocrine

*3 Partnership with AstraZeneca. AstraZeneca leads Phase 1 development

Additions since FY2020 Q3: TAK-861 for Narcolepsy (P-I)

Removals since FY2020 Q3: TAK-935 for Complex Regional Pain Syndrome (P-II, discontinued)

WVE-120101 and WVE-120102 for Huntington's disease (P-I/II, discontinued)

GI Pipeline

Development code <generic name> Brand name (country/region)	Type of Drug (administration route)	Modality	Indications / additional formulations	Stage	
MLN0002 <vedolizumab> ENTYVIO (Global)	Humanized monoclonal antibody against $\alpha 4\beta 7$ integrin (injection)	Biologic and other	Subcutaneous formulation for ulcerative colitis	U.S.	CRL received (Dec 2019)* ¹⁰
				Japan	Filed (Aug 2019)
			Subcutaneous formulation for Crohn's disease	U.S.	P-III
				Japan	P-III
			Graft-versus-Host Disease prophylaxis in patients undergoing allogeneic hematopoietic stem cell transplantation	EU	P-III
				Japan	P-III
			Pediatrics Study (ulcerative colitis, Crohn's disease)	Global	P-II
TAK-438 <vonoprazan> TAKECAB (Japan) VOCINTI (China)	Potassium- competitive acid blocker (oral)	Small molecule	Acid related diseases (Reflex Esophagitis Maintenance)	China	Filed (Mar 2020)
			Acid related diseases (Duodenal Ulcer)	China	Filed (Apr 2020)
			Oral disintegrated tablet formulation	Japan	Filed (Mar 2021)
			Acid related diseases (adjunct to Helicobacter pylori eradication)	China	P-III
TAK-633 <teduglutide> GATTEX (U.S.) REVESTIVE (EU)	GLP-2 analogue (injection)	Peptide/ Oligo- nucleotide	Short bowel syndrome (pediatric indication)	Japan	Filed (Oct 2020)
			Short bowel syndrome (in adults)	Japan	Filed (Oct 2020)
TAK-721 * ¹ <budesonide>	Glucocorticosteroid (oral)	Small molecule	Eosinophilic esophagitis	U.S.	Filed (Dec 2020)
Cx601 <darvadstrocel> ALOFISEL (EU)	A suspension of allogeneic expanded adipose- derived stem cells (injection)	Biologic and other	Refractory complex perianal fistulas in patients with Crohn's disease	U.S. Japan	P-III Filed (Feb 2021)
TAK-906	Dopamine D2/D3 receptor antagonist (oral)	Small molecule	Gastroparesis	-	P-II (b)
TAK-954 * ²	5-HT ₄ - hydroxytryptamine receptor agonist (injection)	Small molecule	Post-operative gastrointestinal dysfunction	-	P-II (b)
TAK-999 * ³	GalNAc based RNA interference (RNAi) (injection)	Peptide/ Oligo- nucleotide	Alpha-1 antitrypsin-associated liver disease	U.S. EU	P-II (b) P-II (b)
TAK-101 * ⁴	Tolerizing Immune Modifying nanoParticle (TIMP) (injection)	Biologic and other	Celiac disease	-	P-II (a)
TAK-018/EB8018 * ⁵ <sibofimloc>	FimH antagonist (oral)	Small molecule	Crohn's disease (post-operative and ileitis)	-	P-II (a)
TAK-951	Peptide agonist (sub- cutaneous)	Peptide/ Oligo- nucleotide	Nausea and vomiting	-	P-II
TAK-510	Peptide agonist (sub- cutaneous)	Peptide/ Oligo- nucleotide	Nausea and vomiting	-	P-I
TAK-671 * ⁶	Protease inhibitor (injection)	Biologic and other	Acute pancreatitis	-	P-I
TAK-062 * ⁷	Glutenase (oral)	Biologic and other	Celiac disease	-	P-I
TAK-039 * ⁸	Bacterial consortium (oral)	Microbiome	Clostridium difficile infections* ⁹	-	P-I

*1 Partnership with UCSD and Fortis Advisors

*2 Partnership with Theravance Biopharma, Inc.

*3 Partnership with Arrowhead Pharmaceuticals, Inc.

*4 Acquired license for TAK-101 from Cour Pharmaceutical Development Company. Previously known as TIMP-GLIA.

*5 Partnership with Enterome Bioscience SA

*6 Partnership with Samsung Bioepis

*7 Acquired PvP Biologics, Inc. including TAK-062. Previously known as Kuma062.

*8 Partnership with NuBiyota

*9 Phase 1 study in clostridium difficile infections completed; strategic intention is to take the program forward in hepatic encephalopathy.

*10 Complete Response Letter (CRL) is unrelated to the clinical safety and efficacy data, and included queries related to the design and labelling of the SC device. In August 2020, Takeda had a productive meeting with the FDA to review the Company's latest data and to seek guidance on additional data needs required to support the approval of vedolizumab SC. During the meeting, Takeda gained clarity on data needs for the device, and is moving forward to address them. Continued testing of the device will take time, and as a result, Takeda expects to potentially launch vedolizumab SC for moderate to severe ulcerative colitis in the U.S. in 2022, pending FDA approval.

Additions since FY2020 Q3: TAK-510 for nausea and vomiting (P-I)

Plasma-Derived Therapies Pipeline

Development code <generic name> Brand name (country/region)	Type of Drug (administration route)	Modality	Indications / additional formulations	Stage	
TAK-664 CUVITRU (U.S., EU)	Immunoglobulin 20% [human] (subcutaneous)	Biologic and other	Primary immunodeficiencies	Japan	P-III
TAK-771 ^{*1} <IG Infusion 10% (Human) w/ Recombinant Human Hyaluronidase> HYQVIA (U.S., EU)	Immunoglobulin (IgG) + recombinant hyaluronidase replacement therapy (injection)	Biologic and other	Secondary immunodeficiencies	EU	Approved (Sep 2020)
			Pediatric indication for primary immunodeficiency	U.S.	P-III
			Chronic inflammatory demyelinating polyradiculoneuropathy	U.S. EU	P-III P-III

*1 Partnership with Halozyyme

Removals since FY2020 Q3: CoVig-19 for treatment of adult hospitalized patients at onset of clinical progression of COVID-19 (P-III, discontinued)

Vaccines Pipeline

Development code Brand name (country/region)	Type of vaccine (administration route)	Modality	Indications / additional formulations	Stage	
TAK-003	Tetravalent dengue vaccine (injection)	Biologic and other	For the prevention of dengue fever of any severity, due to any serotype, in individuals aged 4 up to 60 years of age	EU and EU- M4all -	Filed (Mar 2021) ^{*4} P-III
TAK-919/mRNA-1273 ^{*1}	COVID-19 vaccine (injection)	Biologic and other	Active immunization for the prevention of COVID-19	Japan	Filed (Mar 2021)
TAK-019/ NVX-CoV2373 ^{*2}	COVID-19 vaccine (injection)	Biologic and other	Active immunization for the prevention of COVID-19	Japan	P-I/II
TAK-214	Norovirus vaccine (injection)	Biologic and other	Active immunization for the prevention of acute gastroenteritis caused by norovirus	-	P-II (b)
TAK-426 ^{*3}	Zika vaccine (injection)	Biologic and other	Active immunization for the prevention of disease caused by Zika virus	-	P-I

*1 Partnership with Moderna and MHLW to bring Moderna's COVID-19 vaccine candidate to Japan

*2 Partnership with Novavax, Inc. to bring Novavax' COVID-19 vaccine candidate to Japan with funding from the Government of Japan's Ministry of Health, Labour and Welfare (MHLW) and Agency for Medical Research and Development (AMED)

*3 Partnership with The Biomedical Advanced Research and Development Authority (BARDA) - U.S. Government

*4 In addition to filing in the EU and through the EU-M4all (previously Article 58) procedure for countries outside of the EU, filings began in dengue endemic countries in Latin America and Asia that are not participating in the EU-M4all procedure.

2. Recent Progress in stage [Progress in stage disclosed since release of FY2019 results (May 13th, 2020)]

Development code <generic name>	Indications / additional formulations	Country/Region	Progress in stage
<brigatinib>	1L ALK-positive Non-Small Cell Lung Cancer	U.S.	Approved (May 2020)
SGN-35 <brentuximab vedotin>	Previously untreated systemic Anaplastic Large Cell Lymphoma	EU	Approved (May 2020)
SGN-35 <brentuximab vedotin>	Relapsed / refractory Hodgkin Lymphoma	China	Approved (May 2020)
SGN-35 <brentuximab vedotin>	Relapsed / refractory systemic Anaplastic Large Cell Lymphoma	China	Approved (May 2020)
<niraparib>	Ovarian cancer maintenance following 1L or 2L, salvage	Japan	Approved (Sep 2020)
TAK-815 <midazolam>	Status epilepticus (seizures)	Japan	Approved (Sep 2020)
TAK-771 <IG Infusion 10% (Human) w/ Recombinant Human Hyaluronidase>	Secondary immunodeficiencies	EU	Approved (Sep 2020)
<cabozantinib>	2L Hepatocellular carcinoma	Japan	Approved (Nov 2020)
<ponatinib>	Label update for the treatment of patients with Chronic Myeloid Leukemia and Philadelphia chromosome-positive Acute Lymphoblastic Leukemia based on the interim analysis of the OPTIC trial in CML patients and adjudicated data from PACE trial in CML and Ph+ ALL patients	U.S.	Approved (Dec 2020)
TAK-743 <lanadelumab>	Hereditary angioedema	China	Approved (Dec 2020)
<brigatinib>	1L ALK-positive Non-Small Cell Lung Cancer	Japan	Approved (Jan 2021)
<brigatinib>	2L ALK-positive Non-Small Cell Lung Cancer in patients previously treated with ALK inhibitors	Japan	Approved (Jan 2021)
TAK-438 <vonoprazan>	Acid related diseases (Duodenal Ulcer)	China	Filed (Apr 2020)
MLN9708 <ixazomib>	Maintenance therapy in patients with newly diagnosed Multiple Myeloma not treated with stem cell transplant	Japan	Filed (May 2020)
<cabozantinib>	1L Renal cell carcinoma in combination with nivolumab	Japan	Filed (Oct 2020)
TAK-633 <teduglutide>	Short bowel syndrome (pediatric indication)	Japan	Filed (Oct 2020)
TAK-633 <teduglutide>	Short bowel syndrome (in adults)	Japan	Filed (Oct 2020)
TAK-721 <budesonide>	Eosinophilic esophagitis	U.S.	Filed (Dec 2020)
TAK-438 <vonoprazan>	Acid related diseases adjunct to Helicobacter pylori eradication	China	P-III
TAK-664 <Immunoglobulin 20% [human]>	Primary immunodeficiencies	Japan	P-III
TAK-743 <lanadelumab>	Bradykinin-Mediated Angioedema	Global	P-III
<cabozantinib>	2L metastatic Non-Small Cell Lung Cancer in combination with atezolizumab	Japan	P-III
<cabozantinib>	Metastatic Castration-Resistant Prostate Cancer in combination with atezolizumab	Japan	P-III
TAK-924 <pevonedistat>	High-risk Myelodysplastic Syndromes, Chronic Myelomonocytic Leukemia, Low-blast Acute Myelogenous Leukemia	China	P-III
TAK-999	Alpha-1 antitrypsin-associated liver disease	U.S. EU	P-II(b) P-II(b)
TAK-994	Narcolepsy	-	P-II
TAK-951	Nausea and vomiting	-	P-II
TAK-071	Parkinson's Disease	-	P-II
TAK-079 <mezagitamab>	Myasthenia gravis	-	P-II
TAK-079 <mezagitamab>	Immune thrombocytopenic purpura	-	P-II

TAK-019/NVX-CoV2373	Active immunization for the prevention of COVID-19	Japan	P-I/II
TAK-102	Solid tumors	-	P-I
TAK-605	Solid tumors	-	P-I
TAK-676	Solid tumors	-	P-I
TAK-940	Relapsed/refractory B-cell malignancies	-	P-I
SGN-35 <brentuximab vedotin>	Cutaneous T cell lymphoma	China	Approved (Apr 2021)
<brigatinib>	1L & 2L ALK-positive Non-Small Cell Lung Cancer	China	Filed (Dec 2020)
TAK-743 <lanadelumab>	Hereditary Angioedema	Japan	Filed (Mar 2021)
TAK-003	For the prevention of dengue fever of any severity, due to any serotype, in individuals aged 4 up to 60 years of age	EU and EU-M4all	Filed (Mar 2021)
TAK-919/mRNA-1273	Active immunization for the prevention of COVID-19	Japan	Filed (Mar 2021)
TAK-788 <mobocertinib>	Previously treated Non-Small Cell Lung Cancer with Exon-20 insertion	U.S.	Filed (Apr2021)
TAK-186	EGFR expressing solid tumors	-	P-I
TAK-861	Narcolepsy	-	P-I
TAK-510	Nausea and vomiting	-	P-I

Progress in stage disclosed since the announcement of FY2020 Q3 results (February 4, 2021) are listed under the bold dividing line

3. Discontinued projects [Update disclosed since release of FY2019 results (May 13th, 2020)]

Development code <generic name>	Indications (Stage)	Reason
TAK-418	Kabuki syndrome (P-I)	Clinical data do not justify further development
TAK-021	Prevention of hand, foot and mouth disease caused by enterovirus 71 (P-I)	Strategic decision to externalize development. Program discontinued until partner identified.
TAK-616	Hereditary angioedema (Japan, P-III)	Termination based on the withdrawal of orphan drug designation by the Japanese Ministry of Health Labour and Welfare
TAK-754	Hemophilia A	Suspended enrollment and team is assessing most appropriate path forward for this program
TAK-672	Congenital hemophilia A with inhibitors (CHAWI) during surgery (U.S., EU, P-III)	Clinical data do not justify further development in CHAWI indication
TAK-169	Relapse/refractory multiple myeloma (P-I)	Takeda has communicated its decision to turn over full rights of TAK-169 to Molecular Templates
TAK-935	Complex Regional Pain Syndrome (P-II)	Data did not support further progression.
WVE-120101 WVE-120102	Huntington's disease (P-I/II)	Wave Life Sciences provided an update in March 2021 that clinical data do not justify further development.
CoVlg-19	Treatment of adult hospitalized patients at onset of clinical progression of COVID-19 (U.S., EU, Japan, P-III)	Phase 3 Inpatient Treatment with Anti-Coronavirus Immunoglobulin (ITAC) clinical trial sponsored and funded by the National Institute of Allergy and Infectious Diseases (NIAID), part of the National Institutes of Health (NIH), did not meet its endpoints.

Updates disclosed since the announcement of FY2020 Q3 results (February 4, 2021) are listed under the bold dividing line

4. Main Research & Development collaborations*

- Oncology**

Partner	Country	Subject
Adimab	U.S.	Agreement for the discovery, development and commercialization of three mAbs and three CD3 Bi-Specific antibodies for oncology indications.
Centre d'Immunologie de Marseille-Luminy	France	Collaboration agreement to bring together expertise and knowledge in innate biology with Takeda's BacTrap capabilities to identify novel targets and pathways in myeloid cells.
ASKA Pharmaceutical Co., Ltd	Japan	Takeda granted exclusive commercialization rights for uterine fibroids and exclusive development and commercialization rights for endometriosis for Japan to maximize the product value of relugolix (TAK-385).
Crescendo Biologics	U.K.	Collaboration and licensing agreement for the discovery, development and commercialization of Humabody [®] -based therapeutics for cancer indications.
Egle Therapeutics [‡]	France	Identify novel tumor-specific regulatory T-cell targets and develop unique anti-suppressor-based immunotherapies.
Exelixis, Inc.	U.S.	Exclusive licensing agreement to commercialize and develop novel cancer therapy cabozantinib and all potential future cabozantinib indications in Japan, including advanced renal cell carcinoma and hepatocellular carcinoma.
GammaDelta Therapeutics	U.K.	Collaboration agreement to discover and develop new immunotherapies in oncology using GammaDelta Therapeutics' novel T cell platform based on the unique properties of gamma delta T cells derived from human tissues.
GlaxoSmithKline	U.K.	Exclusive licensing agreement to develop and commercialize novel cancer therapy niraparib for the treatment of all tumor types in Japan, and all tumor types excluding prostate cancer in South Korea, Taiwan, Russia and Australia.
Heidelberg Pharma	Germany	Antibody-Drug-Conjugate (ADC) research collaboration on 2 targets and licensing agreement (α -amanitin payload and proprietary linker).
KSQ Therapeutics [‡]	U.S.	Strategic collaboration to research, develop and commercialize novel immune-based therapies for cancer using KSQ's CRISPRomics [®] technology
MD Anderson Cancer Center	U.S.	Exclusive license and research agreement to develop cord blood-derived chimeric antigen receptor-directed natural killer (CAR NK)-cell therapies, 'armored' with IL-15, for the treatment of B-cell malignancies and other cancers
Memorial Sloan Kettering Cancer Center	U.S.	Strategic research collaboration and license to develop novel chimeric antigen receptor T-cell (CAR-T) products for the treatment of multiple myeloma, acute myeloid leukemia and additional solid tumor indications. The collaboration is co-led by Michel Sadelain, who is currently head of the Center for Cell Engineering at Memorial Sloan Kettering
Molecular Templates	U.S.	Molecular Templates will continue to develop TAK-169 and Takeda will maintain its equity stake in Molecular Templates.
Myovant Sciences	Switzerland	Takeda granted Myovant an exclusive, worldwide license (excluding Japan and certain other Asian countries) to relugolix (TAK-385) and an exclusive, worldwide license to MVT-602 (TAK-448).
National Cancer Center of Japan	Japan	Partnership agreement to develop basic research to clinical development by promoting exchanges among researchers, physicians, and others engaged in anti-cancer drug discovery and cancer biology research.
Noile-Immune Biotech	Japan	Collaboration agreement for the development of next generation CAR-T cell therapy, developed by Professor Koji Tamada at Yamaguchi University. Takeda has exclusive options to obtain licensing rights for the development and commercialization of Noile-Immune Biotech's pipeline and products resulting from this partnership. Due to the success of the collaboration, Takeda licensed NIB-102 and NIB-103.
Presage Biosciences [‡]	U.S.	Research collaboration and license for multiple programs using Presage's proprietary platform CIVO to evaluate patients' unique responses to microdoses of cancer drugs.
Seagen	U.S.	Agreement for the joint development of ADCETRIS, an ADC technology which targets CD30 for the treatment of HL. Approved in 67 countries with ongoing clinical trials for additional indications.
Shattuck Labs	U.S.	Collaboration agreement to explore and develop checkpoint fusion proteins utilizing Shattuck's unique Agonist Redirected Checkpoint (ARC) [™] platform which enables combination immunotherapy with a single product. Takeda will have the option to take an exclusive license to further develop and commercialize TAK-252/SL-279252
Teva	Israel	Agreement for worldwide License to TEV-48573 (TAK-573) (CD38-Attenukine) and multi-target discovery collaboration accessing Teva's attenukine platform.
Turnstone Biologics	U.S.	Collaboration to co-develop TAK-605 (RIVAL-01) (novel oncolytic virus expressing aCTLA4, IL12-mb, flt3L) via a worldwide partnership and also conduct collaborative discovery efforts to identify additional novel product candidates based on a Turnstone's vaccinia virus platform.

[‡] Executed since April 1, 2020

* List is not inclusive of all Takeda R&D collaborations.

- Rare Genetics and Hematology**

Partner	Country	Subject
Asklepios Biopharmaceuticals	U.S.	Agreement for multiple research and development collaborations using FVIII Gene Therapy for the treatment of Hemophilia A and B.
BioMarin	U.S.	Agreement for the in-license of enabling technology for the exogenous replacement of iduronate-2-sulfatase with Idursulfase-IT in patients via direct delivery to the CNS for the long-term treatment of Hunter Syndrome in patients with cognitive impairment in order to slow progression of cognitive impairment (TAK-609).
Carmine Therapeutics [‡]	Singapore	Research collaboration agreement to discover, develop and commercialize transformative non-viral gene therapies for two rare disease targets using Carmine's REGENT(TM) technology, based on red blood cell extracellular vesicles.
Codexis, Inc.	U.S.	Strategic collaboration and license for the research and development of novel gene therapies for certain disease indications, including the treatment of lysosomal storage disorders and blood factor deficiencies.
Ensoma [‡]	U.S.	Research collaboration and license provides Takeda with an exclusive worldwide license to Ensoma's Engenius™ vectors for up to five rare disease indication,
Evox Therapeutics	U.K.	Collaboration for developing novel protein replacement and mRNA therapies and targeted delivery using Evox's proprietary exosome technology. Partnership for up to five rare disease targets with Takeda assuming responsibility for its clinical development
GlaxoSmithKline	U.K.	In-license agreement between GSK and University of Michigan for TAK-620 (marabivir) in the treatment of human cytomegalovirus.
IPSEN	France	Purchase agreement for the development of Obizur for the treatment of Acquired Hemophilia A including for patients with Congenital Hemophilia A with inhibitors indication in elective or emergency surgery.
KM Biologics	Japan	Agreement for the development collaboration of TAK-755 to overcome the ADAMTS13 deficiency in TTP.
Rani Therapeutics	U.S.	Research collaboration agreement to evaluate a micro tablet pill technology for oral delivery of FVIII therapy in hemophilia
Xenetic Biosciences	U.S.	Exclusive R&D license agreement for PolyXen delivery technology for hemophilia factors VII, VIII, IX, X.

[‡] Executed since April 1, 2020

- Neuroscience**

Partner	Country	Subject
Anima Biotech [‡]	U.S.	Strategic collaboration to discover and develop mRNA translation modulators for genetically-defined neurological diseases
AstraZeneca	UK	Agreement for the joint development and commercialization of MEDI1341, an alpha-synuclein antibody currently in development as a potential treatment for Parkinson's disease.
Bridgene [‡]	U.S.	Research collaboration to discover small molecule drugs for "undruggable" targets using Bridgene's chemoproteomics platform
Denali Therapeutics	U.S.	Strategic option and collaboration agreement to develop and commercialize up to three specified therapeutic product candidates for neurodegenerative diseases, incorporating Denali's ATV platform for increased exposure of biotherapeutic products in the brain.
Lundbeck	Denmark	Collaboration agreement to develop and commercialize vortioxetine.
Neurocrine Biosciences [‡]	U.S.	Collaboration to develop and commercialize compounds in Takeda's early-to-mid stage neuroscience pipeline, including TAK-041, TAK-653 and TAK-831. Takeda will be entitled to certain development milestones, commercial milestones and royalties on net sales. At certain development events, Takeda may elect to opt in or out of a 50:50 profit share on all clinical programs on an asset-by-asset basis. For any asset in which Takeda is participating in a 50:50 profit share arrangement, Takeda will not be eligible to receive development or commercial milestones.
PeptiDream [‡]	Japan	Collaborative research and exclusive license agreement to create peptide-drug conjugates (PDCs) for neuromuscular diseases
Skyhawk Therapeutics	U.S.	Collaboration and licensing agreement to develop and commercialize RNA modulation therapies targeting neurodegenerative diseases.
StrideBio	U.S.	Collaboration and license agreement to develop <i>in vivo</i> AAV based therapies for Friedreich's Ataxia (FA) and two additional undisclosed targets.
Wave Life Sciences	Singapore	Research, development and commercial collaboration and multi-program option agreement to develop antisense oligonucleotides for a range of neurological diseases.

[‡] Executed since April 1, 2020

- Gastroenterology**

Partner	Country	Subject
Ambys Medicines	U.S.	Collaboration agreement for the application of novel modalities, including cell and gene therapy and gain-of-function drug therapy, to meet the urgent need for treatments that restore liver function and prevent the progression to liver failure across multiple liver diseases. Under the terms of the agreement, Takeda has an option to ex-U.S. commercialization rights for the first 4 products that reach an investigational new drug application.
Arcturus	U.S.	Collaboration agreement to develop RNA-based therapeutics for the treatment of non-alcoholic steatohepatitis and other gastrointestinal related disorders using Arcturus' wholly-owned LUNAR™ lipid-mediated delivery systems and UNA Oligomer chemistry.
Arrowhead Pharmaceuticals [‡]	U.S.	Collaboration and licensing agreement to develop TAK-999 (ARO-AAT), a Phase 2 investigational RNA interference (RNAi) therapy in development to treat alpha-1 antitrypsin-associated liver disease (AATLD). ARO-AAT is a potential first-in-class therapy designed to reduce the production of mutant alpha-1 antitrypsin protein, the cause of AATLD progression.
Beacon Discovery	U.S.	Collaboration agreement for the G-protein coupled receptor drug discovery and development program to identify drug candidates for a range of gastrointestinal disorders. The agreement grants Takeda worldwide rights to develop, manufacture and commercialize products resulting from the collaboration.
Cerevance	U.S.	Multi-year research alliance to identify novel target proteins expressed in the central nervous system and to develop new therapies against them for certain GI disorders. Goal of the collaboration is to select, confirm and validate targets from gene expression data sets generated by Cerevance's NETSeq technology.
Cour Pharmaceutical Development Company	U.S.	Takeda has acquired an exclusive global license to develop and commercialize the investigational medicine TIMP-GLIA (TAK-101), an immune modifying nanoparticle containing gliadin proteins.
Engitix [‡]	U.K.	Collaboration and licensing agreement to utilize Engitix's liver fibrosis platform to conduct research activities and to nominate, confirm, and validate potential targets against which Takeda may advance new therapeutic programs.
Enterome	France	Collaboration agreement to research and develop microbiome targets thought to play crucial roles in gastrointestinal disorders, including inflammatory bowel diseases (e.g. ulcerative colitis). The agreement includes a global license and co-development of EB8018/TAK-018 in Crohn's disease.
Finch Therapeutics	U.S.	Global agreement to develop FIN-524, a live biotherapeutic product composed of cultured bacterial strains linked to favorable clinical outcomes in studies of microbiota transplantations in inflammatory bowel disease. Under the terms of the agreement, Takeda obtains the exclusive worldwide rights to develop and commercialize FIN-524 and rights to follow-on products in inflammatory bowel diseases.
Genevant Sciences Corporation [‡]	U.S.	Collaboration and License Agreement to leverage Genevant's hepatic stellate cell-partitioning LNP platform to deliver Takeda-designed RNAi oligonucleotides intended to halt or reverse the progression of liver fibrosis.
Hemoshear Therapeutics	U.S.	Collaboration agreement for novel target and therapeutic development for liver diseases, using Hemoshear's proprietary REVEAL-Tx drug discovery platform.
NuBiyota	Canada	Agreement for the development of Microbial Ecosystem Therapeutic products for gastroenterology indications.
Phathom Pharmaceuticals	U.S.	Takeda has granted a license to Phathom Pharmaceuticals for the development and exclusive commercialization rights to vonoprazan in the U.S., Europe and Canada in exchange for upfront cash and equity, as well as future cash milestones and royalties on net sales.
Samsung Bioepis	Korea	Strategic collaboration agreement to jointly fund and co-develop multiple novel biologic therapies in unmet disease areas. The program's first therapeutic candidate is TAK-671, which is intended to treat severe acute pancreatitis.
Silence Therapeutics	U.K.	Technology Evaluation Agreement with Silence Therapeutics to access their GalNAC-siRNA technology platform. The objective of the evaluation is to identify a GalNAC-conjugated siRNA that inhibits expression of a proprietary Takeda target.
Theravance Biopharma	U.S.	Global license, development and commercialization agreement for TAK-954, a selective 5-HT4 receptor agonist for motility disorders.
UCSD/Fortis Advisors	U.S.	Technology license for the development of oral budesonide formulation (TAK-721) for treatment of eosinophilic esophagitis.

[‡] Executed since April 1, 2020

- Plasma Derived Therapies**

Partner	Country	Subject
Halozyme	U.S.	Agreement for the in-license of Halozyme's proprietary ENHANZE™ platform technology to increase dispersion and absorption of HyQvia. Ongoing development work for a U.S. pediatric indication to treat primary immunodeficiencies and a Phase 3 indication in Chronic Inflammatory Demyelinating Polyradiculoneuropathy.
Kamada	Israel	In-license agreement to develop and commercialize IV Alpha-1 proteinase inhibitor (Glassia); Exclusive supply and distribution of Glassia in the U.S., Canada, Australia and New Zealand; work on post market commitments ongoing.
ProThera Biologics [‡]	U.S.	Global licensing agreement to develop a novel plasma-derived Inter-alpha Inhibitor Proteins (IAIP) therapy for the treatment of acute inflammatory conditions.

[‡] Executed since April 1, 2020

- Vaccines**

Partner	Country	Subject
Biological E. Limited	India	Takeda agreed to transfer existing measles and acellular pertussis vaccine bulk production technology to develop low-cost combination vaccines for India, China and low- and middle-income countries.
U.S. Government - The Biomedical Advanced Research and Development Authority (BARDA)	U.S.	Partnership to develop TAK-426, a Zika vaccine candidate, for the U.S. with the option to use data generated for filing also in affected regions around the world.
Novavax [‡]	U.S.	Partnership for the development, manufacturing and commercialization of over 250 million doses per year of TAK-019 (NVX-CoV2373), Novavax' COVID-19 vaccine candidate, in Japan, which is being funded by the Government of Japan's Ministry of Health, Labour and Welfare.(MHLW) and Agency for Medical Research and Development (AMED).
Moderna [‡]	U.S.	Three-way agreement with Moderna and the Government of Japan's Ministry of Health Labour & Welfare (MHLW) to import and distribute 50 million doses of TAK-919 (mRNA-1273) Moderna's COVID-19 vaccine candidate, in Japan from the first half of 2021.

[‡] Executed since April 1, 2020

- Other / Multiple Therapeutic Area**

Partner	Country	Subject
Bridge Medicines	U.S.	Partnership with Tri-Institutional Therapeutics Discovery Institute, Bay City Capital and Deerfield Management in the establishment of Bridge Medicines. Bridge Medicines will give financial, operational and managerial support to move projects seamlessly from a validating, proof-of-concept study to an in-human clinical trial.
Center for iPS Cell Research Application, Kyoto University	Japan	Collaboration agreement for clinical applications of iPS cells in Takeda strategic areas including applications in neurosciences, oncology and GI as well as discovery efforts in additional areas of compelling iPSC translational science.
Charles River Laboratories	U.S.	Collaboration on multiple integrated programs across Takeda's core therapeutic areas using Charles River Laboratories' end-to-end drug discovery and safety assessment platform to progress these programs towards candidate status.
Evotec GT [‡]	Germany	Research alliance to support Takeda's growing number of research stage gene therapy discovery programs.
HiFiBio	U.S.	Collaboration agreement for functional therapeutics high-throughput antibody discovery platform that enables identification of antibodies for rare events for discovery of therapeutic antibodies for Oncology therapeutic areas.
Massachusetts Institute of Technology	U.S.	MIT-Takeda Program to fuel the development and application of artificial intelligence (AI) capabilities to benefit human health and drug development. Centered within the Abdul Latif Jameel Clinic for Machine Learning in Health (<u>J-Clinic</u>), the new program will leverage the combined expertise of both organizations, and is supported by Takeda's three-year investment (with the potential for a two-year extension).
Portal Instruments	U.S.	Agreement for the development and commercialization of Portal's jet injector drug delivery device for potential use with Takeda's investigational or approved biologic medicines.
Schrödinger	U.S.	Agreement for the multi-target research collaboration combining Schrödinger's in silico platform-driven drug discovery capabilities with Takeda's deep therapeutic area knowledge and expertise in structural biology.
Seattle Collaboration	U.S.	Agreement for SPRInT (Seattle Partnership for Research on Innovative Therapies) to accelerate the translation of Fred Hutchinson Cancer Research Center's and University of Washington's cutting-edge discoveries into treatments for human disease (focusing on Oncology, GI and Neuroscience).
Stanford University	U.S.	Collaboration agreement with Stanford University to form the Stanford Alliance for Innovative Medicines to more effectively develop innovative treatments and therapies.
Tri-Institutional Therapeutics Discovery Institute (Tri-I TDI)	U.S.	Agreement for the collaboration of academic institutions and industry to more effectively develop innovative treatments and therapies.
Twist Bioscience [‡]	U.S.	Agreement and license for Takeda to access Twist's "Library of Libraries," a panel of synthetic antibody phage display libraries derived only from sequences that exist in the human body. Together, the companies will work to discover, validate and optimize new antibody candidates.

[‡] Executed since April 1, 2020

- **Completed Partnerships [Update disclosed since release of FY2019 results (May 13th, 2020)]**

Partner	Country	Subject
ImmunoGen, Inc.	U.S.	Licensing agreement for rights to use ImmunoGen's Inc. ADC technology to develop and commercialize targeted anticancer therapeutics (TAK-164).
CuraDev	U.K.	Curadev has licensed its novel lead small molecule Stimulator of Interferon Genes (STING) agonist (referred to by Curadev as CRD5500) and associated patents to Takeda.
Haemalogix	Australia	Research collaboration and licensing agreement for the development of new therapeutics to novel antigens in multiple myeloma.
Nektar Therapeutics	U.S.	Research collaboration agreement to explore combination cancer therapy with five Takeda oncology compounds and Nektar's lead immuno-oncology candidate, the CD122-biased agonist NKTR-214.
Ultragenyx	U.S.	Collaboration agreement to develop and commercialize therapies for rare genetic diseases.
Zydus Cadila	India	Partnership to develop TAK-507, a Chikungunya vaccine candidate, to tackle an emerging and neglected infectious disease in the world.
Maverick Therapeutics	U.S.	Collaboration agreement for the development of Maverick Therapeutics' T-cell engagement platform created specifically to improve the utility of T-cell redirection therapy for the treatment of cancer. Under the agreement, Takeda has the exclusive option to acquire Maverick Therapeutics 5 years after partnership initiation in 2017 which has been exercised April 2021.
CoVig-19 Plasma Alliance	-	Alliance formed by Takeda and CSL Behring to develop a potential plasma-derived therapy for treating COVID-19. The alliance goal is the development of a non-branded hyperimmune globulin medicine (CoVig-19) with the potential to treat hospitalized adult patients with COVID-19.
AB Biosciences	U.S.	Research collaboration agreement to potentially develop assets for rare disease with pan-receptor interacting molecules targeted for specific immunological conditions with a focus on autoimmune modulated inflammatory diseases
Harrington Discovery Institute at University Hospitals in Cleveland, Ohio	U.S.	Collaboration agreement for the advancement of medicines for rare diseases.
NanoMedSyn	France	Pre-clinical research collaboration agreement to evaluate a potential enzyme replacement therapy using NanoMedSyn's proprietary synthetic derivatives named AMFA
Novimmune	Switzerland	Agreement for the exclusive worldwide rights to develop and commercialize an innovative, bi-specific antibody in pre-clinical development for the treatment of hemophilia A
Mindstrong Health	U.S.	Agreement to explore development of digital biomarkers for selected mental health conditions, in particular schizophrenia and treatment-resistant depression.
Ovid Therapeutics	U.S.	Agreement for the development of TAK-935, an oral CH24H inhibitor for rare pediatric epilepsies. Takeda and Ovid Therapeutics will share in the development and commercialization costs of TAK-935 on a 50:50 basis and, if successful, share in the profits on a 50/50 basis.
HitGen	China	Agreement that HitGen will apply its advanced technology platform, based on DNA-encoded library design, synthesis and screening, to discover novel leads which will be licensed exclusively to Takeda.
Recursion Pharmaceuticals	U.S.	Agreement to provide pre-clinical candidates for Takeda's TAK-celerator™ development pipeline.

- **Clinical study protocol summaries**

Clinical study protocol summaries are disclosed on the English-language web-site (<https://clinicaltrials.takeda.com/>) and clinical study protocol information in the Japanese-language is disclosed on the Japanese-language web-site (<https://www.takeda.com/what-we-do/research-and-development/takeda-clinical-trial-transparency/>).

We anticipate that this disclosure will assure transparency of information on Takeda's clinical trials for the benefit of healthcare professionals, their patients and other stakeholders, which we believe will contribute to the appropriate use of Takeda's products worldwide.



Takeda Pharmaceutical Company Limited