

SUMMARY OF FINANCIAL STATEMENTS (Consolidated)

Six Months Results (April 1 to September 30, 2008) for the Fiscal Year Ending March 31, 2009

November 4, 2008

Takeda Pharmaceutical Company Limited

Listed exchanges: Osaka, Tokyo, Nagoya, Fukuoka, Sapporo

TSE Code: 4502

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Scheduled date of securities report submission: November 14, 2008

Scheduled date of dividend payment commencement: December 1, 2008

1. Consolidated Financial Results (April 1 to September 30, 2008) for the Fiscal Year Ending March 31, 2009

(Millions of yen, rounded to the nearest million)

(1) Consolidated Operating Results (aggregated)

(Percentage figures represent changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income	
	(¥ million)	change (%)	(¥ million)	change (%)	(¥ million)	change (%)	(¥ million)	change (%)
Six months ended September 30, 2008	807,140	—	85,031	—	100,976	—	71,788	—
Six months ended September 30, 2007	708,468	10.3	264,905	12.1	333,696	11.6	218,011	37.0

	Earnings per share(¥)	Fully diluted earnings per share(¥)
Six months ended September 30, 2008	87.33	87.33
Six months ended September 30, 2007	255.54	—

(2) Consolidated Financial Position

	Total assets (¥ million)	Net assets (¥ million)	Shareholders' equity ratio (%)	Shareholders' equity per share (¥)
As of September 30, 2008	2,979,071	2,191,197	72.1	2,636.92
As of March 31, 2008	2,849,279	2,322,533	80.0	2,706.00

(Reference) Shareholders' equity As of September 30, 2008 ¥2,148,703 million
As of March 31, 2008 ¥2,280,783 million

2. Dividends

(Record date)	Dividend per share (¥)				
	1st quarter end	2nd quarter end	3rd quarter end	Year-end	Annual
Fiscal 2007	—	84.00	—	84.00	168.00
Fiscal 2008	—	88.00	—	—	—
Fiscal 2008 (Projection)	—	—	—	88.00	176.00

(Note) Modifications in the dividend projection in this 2nd quarter: Modified

3. Projected Results for Fiscal 2008 (April 1, 2008 to March 31, 2009)

(Percentage figures represent changes from previous year.)

	Net sales		Operating income		Ordinary income		Net income		Earnings per share
	(¥ million)	change (%)	(¥ million)	change (%)	(¥ million)	change (%)	(¥ million)	change (%)	(¥)
Fiscal 2008	1,560,000	13.5	270,000	(36.2)	290,000	(45.9)	195,000	(45.1)	240.64

(Note) Modifications in forecasts of consolidated operating results in this 2nd quarter: Modified